

31 March 2021

ASX ANNOUNCEMENT – PLACEMENT AND CLEANSING NOTICE

Notice pursuant to Section 708A(5)(e) of the Corporations Act

This notice is provided by RightCrowd Limited (**RCW**) for the purposes of Section 708A(5)(e) of the Corporations Act 2001 (**Corporations Act**).

RCW issued 37,900,000 fully paid ordinary shares on 31 March 2021 (**Shares**) pursuant to a share placement undertaken for the purposes of general working capital, continued product delivery, research and development and acceleration of sales.

For the purposes of Section 708A(5)(e) of the Corporations Act, the Company gives notice of the following in respect of Shares:

1. The Shares were issued without disclosure to investors in accordance with Part 6D of the Corporations Act.
2. The Company, as at the date of this notice, has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to it; and
 - (b) Section 674 of the Corporations Act.
3. There is no excluded information, as defined in sections 708A(7) and 708A(8) of the Corporations Act, as at the date of this notice.

This notice is approved for release by the Board of Directors.



Kim Clark

Company Secretary

Phone +61 448 690364