

29 March 2021

ASX release

WORLEY LIMITED (WORLEY)

(ASX: WOR)

Worley sells public infrastructure advisory business

Worley announces the sale of the Capital Projects Advisory (CPA) business for a cash consideration of approximately \$48 million. CPA was acquired by TSA Management Pty Ltd (TSA), which is a project services consultancy focused on critical infrastructure and property projects across Australia and New Zealand.

CPA is a small part of Worley's Advisian consulting business. CPA is a niche advisory business specializing in capital project delivery within the public infrastructure sector. CPA comprises approximately 110 professional staff located in Australia and New Zealand. Advisian continues to be an important part of Worley's growth strategy.

Worley's purpose is delivering a more sustainable world and supporting our energy, chemicals and resources customers on their sustainability journeys. The sale of CPA is consistent with this strategy.

Worley Chief Executive Officer, Chris Ashton, said "The sale supports Worley's continued investment in our strategic growth areas to accelerate our role in supporting customers on their energy transition, sustainability and digitalization journey."

Authorized for release by Nuala O'Leary, Group Company Secretary.

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About Worley: Worley is a global company headquartered in Australia and our purpose is delivering a more sustainable world. Worley is a leading global provider of professional project and asset services in the energy, chemicals and resources sectors. As a knowledge-based service provider, we use our knowledge and capabilities to support our customers to reduce their emissions and move towards a low carbon future.

Worley Limited is listed on the Australian Securities Exchange (ASX: WOR).