

Market Announcement

25 March 2021

Mad Paws Holdings Limited (ASX: MPA) – Admission and Commencement of Official Quotation

Description

Mad Paws Holdings Limited ('MPA') was admitted to the Official List of ASX Limited ('ASX') today, Thursday, 25 March 2021.

Official quotation of MPA's ordinary fully paid shares will commence at 11:00 AM AEDT on Friday, 26 March 2021.

MPA raised \$12,000,000 pursuant to the offer under its prospectus dated 12 February 2021 ('Prospectus') by the issue of 60,000,000 shares at an issue price of \$0.20 per share.

Quotation information

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|--------------------------------|---|
| Quoted Securities: | 188,151,010 fully paid ordinary shares |
| ASX Code: | MPA |
| Time: | 11:00 AM AEDT |
| Date: | Friday, 26 March 2021 |
| ASX Trade Abbreviation: | MAD PAWS |
| ISIN: | AU0000136996 |
| Home Branch: | Sydney |
| Registered Office: | Address: Level 5, 126 Phillip Street, Sydney, NSW 2000 Phone: (02) 8046 6536 Email: hello@automic.com.au |
| Company Secretary: | Belinda Cleminson |
| Share Registry: | Automic Pty Ltd Address: Level 5, 126 Phillip Street, Sydney, NSW 2000 Phone: 1300 288 664 Email: hello@automic.com.au |
| Balance Date: | 30 June |
| CHESS: | Participating. CHESS and Issuer Sponsored. |
| Place of Incorporation: | New South Wales, Australia |
| Dividend Policy: | See section 4.6 of the Prospectus |
| Activities: | Australia-based pet care services online marketplace |
| Joint Lead Managers: | Foster Stockbroking Pty Limited CCZ Statton Equities Pty Ltd |
| Underwriter: | N/A |

ASX Restricted Securities:

24,085,466 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 26 March 2023, being 24 months from the date of commencement of Official Quotation.

74,994 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 October 2021, being 12 months from the date of issue.

1,611,976 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 23 December 2021, being 12 months from the date of issue.

600,543 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 23 March 2022, being 12 months from the date of issue.

10,123,399 options with varying exercise prices and no expiry date, classified by ASX as restricted securities and to be held in escrow until 26 March 2023, being 24 months from the date of commencement of Official Quotation.

17,050,000 options exercisable at \$0.34 on or before the earlier of 23 March 2027 and the date the participant ceases to be an employee of MPA, classified by ASX as restricted securities and to be held in escrow until 26 March 2023, being 24 months from the date of commencement of Official Quotation.

2,000,000 options exercisable at \$0.30 on or before 26 March 2026, classified by ASX as restricted securities and to be held in escrow until 26 March 2023, being 24 months from the date of commencement of Official Quotation.

10,000,000 options exercisable at \$0.20 on or before 26 March 2024, classified by ASX as restricted securities and to be held in escrow until 26 March 2023, being 24 months from the date of commencement of Official Quotation.

1,600,000 options exercisable at \$0.34 on or before the earlier of 23 March 2027 and the date the participant ceases to be an employee of MPA, classified by ASX as restricted securities and to be held in escrow until 23 March 2022, being 12 months from the date of issue.

Other Securities Not Quoted:

4,888,096 options with varying exercise prices and no expiry date.

What do I need to do and by when?

Please refer to MPA's Prospectus.

Need more information?

For further information, please call Offer Information Line on 1300 288 664 (within Australia) and +61 2 9698 5414 (outside Australia) between 8:30am and 5:30pm (Sydney time), Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).



Issued by

Emma Morris

Adviser, Listings Compliance (Perth)