

ASX Announcement**ASX Code: OKR**

25 March 2021

General Meeting Results

Okapi Resources Limited (ASX:OKR) ("Okapi" or "The company") is pleased to provide the results from today's General Meeting.

In accordance with section 251AA of the Corporations Act 2001 and ASX Listing Rule 3.13.2, the details of the resolutions, the proxies received and total number of votes cast on the poll in relation to each resolution provided in the Notice of Meeting are set out in the annexure to this announcement.

No other matters were put to the Meeting.

This release was authorised by Andrew Shearer, Executive Director of Okapi Resources Limited.

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OKAPI RESOURCES LIMITED

ABN 21 619 387 085

Meeting Date: Thursday, 25 March 2021 at 9.00am (WST)

Resolutions voted on at the meeting				If decided by poll					Proxies received			
Resolution		Result	Voting method	Voted for		Voted against		Abstained	For	Against	Abstain	Discretion
No	Short description			Number	%	Number	%	Number	Number	Number	Number	Number
1	Ratification of Previous Securities Issued LR7.1	Passed	Poll	18,082,748	100%	-	-	11,277	16,020,497	-	11,277	2,062,251
2	Ratification of Previous Securities Issued LR7.1A	Passed	Poll	18,082,748	100%	-	-	11,277	16,020,497	-	11,277	2,062,251
3	Issue of Tranche 1 Placement Options	Passed	Poll	18,082,748	100%	-	-	11,277	16,020,497	-	11,277	2,062,251
4	Issue of Tranche 2 Placement Securities	Passed	Poll	14,445,114	98.35	242,574	1.65%	11,277	12,382,863	242,574	11,277	2,062,251
5	Participation of Director in Placement - RG	Passed	Poll	15,566,238	86.08%	2,516,510	13.92%	11,277	13,503,987	2,516,510	11,277	2,062,251
6	Participation of Director in Placement – AS	Passed	Poll	15,566,238	86.08%	2,516,510	13.92%	11,277	13,503,987	2,516,510	11,277	2,062,251
7	Participation of Director in Placement - DN	Passed	Poll	12,171,178	82.87%	2,516,510	17.13%	11,277	10,088,927	2,516,510	11,277	2,082,251
8	Issue of Broker Options	Passed	Poll	18,075,538	99.96%	7,210	0.04%	11,277	15,993,287	7,210	11,277	2,082,251
9	Issue of Options to Director – Rhod Grivas	Passed	Poll	15,316,454	84.65%	2,777,571	15.35%	-	13,234,203	2,777,571	-	2,082,251
10	Issue of Options to Director – Andrew Shearer	Passed	Poll	15,316,454	84.65%	2,777,571	15.35%	-	13,234,203	2,777,571	-	2,082,251
11	Issue of Options to Director – David Nour	Passed	Poll	11,921,394	81.10%	2,777,571	18.90%	-	9,839,143	2,777,571	-	2,082,251
12	Issue of Options to Director – Raymond Liu	Passed	Poll	10,517,311	79.11%	2,777,571	20.89%	-	5,040,000	2,777,571	-	5,477,311
13	Issue of Shares – Acquisition of Enmore Gold Project	Passed	Poll	18,075,538	99.96%	7,210	0.04%	11,277	15,993,287	7,210	11,277	2,082,251

*Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item.