

Market Announcement

18 March 2021

Helios Energy Ltd (ASX: HE8) – Suspension from Official Quotation

Description

The securities of Helios Energy Ltd ('HE8') will be suspended from quotation immediately under Listing Rule 17.2, at the request of HE8, pending the release of an announcement.

Issued by

Sandra Wutete

Senior Adviser, Listings Compliance (Perth)



Helios Energy Ltd
18 March 2021

Company Announcements Office
ASX Limited

By email: Chris.Hesford@asx.com.au and
tradinghaltsperth@asx.com.au

Dear Sir/Madam

Helios Energy Limited (HE8) – Request for Voluntary Suspension

Further to the current trading halt, Helios Energy Limited (ASX: HE8) (**Helios** or **Company**) hereby requests a voluntary suspension of its securities from quotation, effective from the commencement of trading on 18 March 2021.

The Company provides the following information in relation to ASX Listing Rule 17.1:

- the voluntary suspension is requested pending a potential application by the Company to the Federal Court seeking orders in relation to the Company's inadvertent failure to lodge a cleansing notice pursuant to section 708A(5)(e) of the Corporations Act within the prescribed 5 day period after the issue of 95,333,357 shares in the Company on 4 March 2021;
- the Company requests that the voluntary suspension continue until the earlier of its application being heard and determined by the Court and the commencement of trading on Tuesday 23 March 2021;
- the Company is not aware of any reason why the request for voluntary suspension should not be granted; and
- the Company is not aware of any other information that is necessary to inform the market about the voluntary suspension.

If you have any queries, please do not hesitate to contact me.

Yours faithfully

John J Palermo
Company Secretary

ASX Code: HE8

Directors

Hui Ye
Non-Executive Chairman

Richard He
Managing Director

Robert Bearden
Non-Executive Director

Nicholas Ong
Non-Executive Director

John Palermo
Company Secretary

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