

# Market Announcement

17 March 2021

## Tulla Resources PLC (ASX: TUL) – Admission and Commencement of Official Quotation

### Description

Tulla Resources PLC ('TUL') was admitted to the Official List of ASX Limited ('ASX') today, Wednesday, 17 March 2021.

Official quotation of TUL's CHESS Depositary Interests ('CDIs') representing fully paid ordinary shares at a ratio of 1:1 commences at 12 Noon (AEDT) on Thursday, 18 March 2021.

TUL raised \$78,300,000 pursuant to the offer under its prospectus dated 24 February 2021 and supplementary prospectus dated 4 March 2021 (together, the 'Prospectus') by the issue of 87,000,000 shares (to be settled on ASX in the form of CDIs) at an issue price of \$0.90 per CDI.

### Quotation information

<b>Quoted Securities:</b>	160,216,872 fully paid ordinary shares (equivalent to 160,216,872 CDIs)
<b>CDI Ratio:</b>	1:1
<b>ASX Code:</b>	TUL
<b>Time:</b>	12 Noon (AEDT)
<b>Date:</b>	Thursday, 18 March 2021
<b>ASX Trade Abbreviation:</b>	TULLARES
<b>ISIN:</b>	AU0000138125
<b>Home Branch:</b>	Perth
<b>Registered Office:</b>	Tulla Resources PLC Suite 5 Level 2 2 Grosvenor Street Bondi Junction NSW 2022 61 2 9387 5900 mark.mcintosh@tulla.com.au
<b>Company Secretary:</b>	Stephen Law Mark McIntosh Ben Harber
<b>Share Registry:</b>	Computershare Investor Services Pty Limited Level 11, 172 St Georges Terrace 1300 850 505 web.queries@computershare.com.au
<b>Balance Date:</b>	30 June



<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	United Kingdom
<b>Dividend Policy:</b>	See section 3.8 of the Prospectus
<b>Activities:</b>	Mining
<b>Lead Manager:</b>	Canaccord Genuity (Australia) Limited Bell Potter Securities Limited
<b>Underwriter:</b>	Canaccord Genuity (Australia) Limited Bell Potter Securities Limited
<b>ASX Restricted Securities:</b>	108,955,551 fully paid ordinary shares (equivalent to 108,955,551 CDIs) classified by ASX as restricted securities and to be held in escrow until 18 March 2023 being 24 months from the date of commencement of Official Quotation.
<b>Other Securities Not Quoted:</b>	

#### **What do I need to do and by when?**

Please refer to TUL's Prospectus.

#### **Need more information?**

For further information, please call the company.

#### **Disclaimer**

Please refer to the following [disclaimer](#).

#### **Issued by**

**James Rowe**

Senior Manager, Listings Compliance (Perth)