



Market Announcement

16 March 2021

Helios Energy Ltd (ASX: HE8) – Trading Halt

Description

The securities of Helios Energy Ltd ('HE8') will be placed in trading halt at the request of HE8, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 18 March 2021 or when the announcement is released to the market.

Issued by

Sandra Wutete

Senior Adviser, Listings Compliance (Perth)

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Company Announcements Office
ASX Limited

By email: tradinghaltspert@asx.com.au

Dear Sir/Madam

Helios Energy Limited (HE8) – Request for Trading Halt

Helios Energy Limited (ASX: HE8) (**Helios** or **Company**) hereby requests a trading halt in its securities, effective from the commencement of trading on 16 March 2021.

The Company provides the following information in relation to ASX Listing Rule 17.1:

- the trading halt is requested pending a potential application by the Company to the Federal Court seeking orders in relation to the Company's inadvertent failure to lodge a cleansing notice pursuant to section 708A(5)(e) of the Corporations Act within the prescribed 5 day period after the issue of 95,333,357 shares in the Company on 4 March 2021;
- the Company requests that the trading halt continue until the earlier of its application being heard and determined by the Court and the commencement of trading on 18 March 2021;
- the Company is not aware of any reason why the trading halt should not be granted; and
- the Company is not aware of any other information that is necessary to inform the market about the trading halt.

If you have any queries, please do not hesitate to contact me.

Yours faithfully

John J Palermo
Company Secretary

ASX Code: HE8

Directors

Hui Ye
Non-Executive Chairman

Richard He
Managing Director

Robert Bearden
Non-Executive Director

Nicholas Ong
Non-Executive Director

John Palermo
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