

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	A1 INVESTMENTS & RESOURCES LIMITED
ABN	44 109 330 949

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Peter ASHCROFT
Date of this notice	8 March 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Mr Ashcroft is a director of ASHWARE HOLDINGS PTY LIMITED ("Ashware") & SARLAT SECURITIES PTY LIMITED ("Sarlat") both of which are shareholders of the company. In relation to Ashware it is the trustee of a family trust of which Mr Ashcroft has no beneficial interest. In relation to Sarlat it is also the trustee of a family trust, however Mr Ashcroft has a beneficial interest in such trust. Mr Ashcroft also holds shares in his own name.
Date of change	31 December 2020 and 15 January 2021
No. of securities held prior to change	In respect to Ashware it held 6,111,111 shares prior to 31 Dec 2020. In respect to Sarlat it held 357,142,857 shares prior to 31 Dec 2020. In respect to Mr Ashcroft he held 60,000,000 shares prior to 31 Dec 2020.
Class	Ordinary

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

<p>Number acquired</p>	<p>In respect to Ashware it acquired a further 357,142,857 shares on 31 Dec 2020. In respect to Sarlat it acquired a further 357,142,857 shares on 31 Dec 2020. In respect to Sarlat it acquired a further 357,142,857 shares on 15 January 2021. In respect to Mr Ashcroft he acquired a further 44,285,714 shares on 31 Dec 2020. Each issue related to an approval by the shareholders of the company at the company's AGM held on 26 November 2020. A full disclosure of the issue was made in the Notice of such meeting.</p>
<p>Number disposed</p>	<p>Nil</p>
<p>Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>All shares were issued for cash. All shares were ordinary shares issued at an issue price of \$0.00028 per share. Ashware made a cash placement in respect to the issue to it on 31 Dec 2020 of \$100,000. Sarlat made a cash placement in respect to the issue to it on 31 Dec 2020 of \$100,000. Mr Ashcroft made a cash placement in respect to the issue to him on 31 Dec 2020 of \$12,500. Sarlat made a further cash placement in respect to the issue to it on 15 January 2021 of \$100,000.</p>
<p>No. of securities held after change</p>	<p>Mr Ashcroft now directly holds 104,285,714 shares representing 0.64% of the shares on issue. Ashware now holds 363,253,968 shares representing 2.21% of the shares on issue. Sarlat now holds 1,071,428,571 shares representing 6.52% of the shares on issue. Mr Ashcroft therefore directly and indirectly controls 1,538,968,253 shares representing 9.37% of the shares on issue.</p>
<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>The issue in each instance was not the subject of a transaction but a cash placement. The details of each issue were fully set out in the Notice of the Company's AGM held on 26 November 2020. A copy of the Notice is available on the company's web site www.a1investments.com.au. Each issue was approved by the shareholders at such meeting and a full related party disclosure was made to the ASX and ASIC in advance of the meeting and was fully set out in the Notice of the meeting.</p>

+ See chapter 19 for defined terms.

For personal use only

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

E:\ASX 2021\Appendix_03Y (2) AYI 8 3 21 (PA).doc

+ See chapter 19 for defined terms.

For personal use only