

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	FIRST AU LIMITED
ABN	65 000 332 918

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Bryan Frost
Date of last notice	7 January 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect: Refer to section 'Nature of indirect interest'.
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Queensland MM Pty Ltd <Superannuation A/C> Actionette Pty Ltd Actionette Pty Ltd <Christine A Frost S/F A/C> Peregrine Corporate Limited Farcam Pty Ltd are indirect interests which are associated with Mr Bryan Frost.
Date of change	1 March 2021
No. of securities held prior to change	Queensland MM Pty Ltd <Superannuation A/C> 12,007,540 fully paid ordinary shares Actionette Pty Ltd – 2,800,000 fully paid ordinary shares Actionette Pty Ltd <Christine A Frost S/F A/C> 2,464,656 fully paid ordinary shares and 11,000,000 unlisted options

+ See chapter 19 for defined terms.

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	<p>Peregrine Corporate Limited – 6,000,000 fully paid ordinary shares and 5,000,000 unlisted options</p> <p>Farcam Pty Ltd – 5,000,000 fully paid ordinary shares and 5,000,000 unlisted options</p>
Class	Unlisted options
Number acquired	None
Number disposed	10,000,000
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	N/A – expiration of unlisted options
No. of securities held after change	<p>Queensland MM Pty Ltd <Superannuation A/C> 12,007,540 fully paid ordinary shares</p> <p>Actionette Pty Ltd – 2,800,000 fully paid ordinary shares</p> <p>Actionette Pty Ltd <Christine A Frost S/F A/C> 2,464,656 fully paid ordinary shares</p> <p>Peregrine Corporate Limited – 6,000,000 fully paid ordinary shares</p> <p>Farcam Pty Ltd – 5,000,000 fully paid ordinary shares</p> <p>Unlisted options held by Actionette Pty Ltd <Christine A Frost S/F>:</p> <p>(a) 2,750,000 options, exercise price \$0.03 vesting 14th April 2022 (18 months after issue) expiring 14th October 2023 (3 years after issue)</p> <p>(b) 2,750,000 options, exercise price \$0.03 vesting 14th October 2022 (24 months after issue) expiring 14th October 2023 (3 years after issue)</p> <p>(c) 2,750,000 options, exercise price \$0.035 vesting 14th April 2023 (30 months after issue) expiring 14th October 2023 (3 years after issue)</p> <p>(d) 2,750,000 options, exercise price \$0.035 vesting 14th September 2023 (30 days prior to expiry date) expiring 14th October 2023 (3 years after issue)</p> <p>(Total: 11,000,000 unlisted options)</p>

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Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Expiry of unlisted options – refer announcement released to ASX on 2 March 2021
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Introduced 30/09/01 Amended 01/01/11

Name of entity	FIRST AU LIMITED
ABN	65 000 332 918

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Richard Revelins
Date of last notice	7 January 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct: Richard Revelins Indirect: Refer to section 'Nature of indirect interest'.
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Peregrine Corporate Ltd of which Mr Revelins is a director and shareholder
Date of change	1 March 2021
No. of securities held prior to change	Direct: 6,000,000 unlisted options Indirect: Peregrine Corporate Limited: 6,000,000 fully paid ordinary shares and 5,000,000 unlisted options
Class	Unlisted options
Number acquired	None
Number disposed	5,000,000
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	N/A – expiration of unlisted options

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No. of securities held after change	<p>Peregrine Corporate Ltd 6,000,000 fully paid ordinary shares.</p> <p>Unlisted options held by Richard Revelins personally:</p> <p>(a) 1,500,000 options, exercise price \$0.03 vesting 14th April 2022 (18 months after issue) expiring 14th October 2023 (3 years after issue)</p> <p>(b) 1,500,000 options, exercise price \$0.03 vesting 14th October 2022 (24 months after issue) expiring 14th October 2023 (3 years after issue)</p> <p>(c) 1,500,000 options, exercise price \$0.035 vesting 14th April 2023 (30 months after issue) expiring 14th October 2023 (3 years after issue)</p> <p>(d) 1,500,000 options, exercise price \$0.035 vesting 14th September 2023 (30 days prior to expiry date) expiring 14th October 2023 (3 years after issue)</p> <p>(Total: 6,000,000 unlisted options)</p>
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Expiry of unlisted options – refer announcement released to ASX on 2 March 2021

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	

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Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.