

## **APPENDIX 4D**

Financial Reporting period ended 31 December 2020.

Previous corresponding period: 6 months ended 31 December 2019

This information should be read in conjunction with Atlas Pearls' most recent Interim and Annual Report

## RESULTS FOR ANNOUNCEMENT TO THE MARKET

| NAME OF ENTITY   | ABN            |  |
|------------------|----------------|--|
| Atlas Pearls Ltd | 32 009 220 053 |  |

| CONSOLIDATED FINANCIAL RESULTS  |      |                                      | 31 DECEMBER<br>2020<br>\$            |
|---|------|--------------------------------------|--------------------------------------|
| Total revenue from contracts with customers                                 | down | 12% to                               | 6,826,155                            |
| Loss from continuing operations after tax                                   | down | 164% to                              | (744,208)                            |
| Net loss attributable to the owners of Atlas Pearls Ltd.                    | down | 255% to                              | (2,335,094)                          |
| Dividends   |      | AMOUNT PER<br>SECURITY               | FRANKED<br>AMOUNT PER<br>SECURITY    |
| Dividend per ordinary share in respect of 31 December 2020 financial period |      | Nil                                  | n/a                                  |
|   |      | YEAR ENDED 31<br>DECEMBER 2019<br>\$ | YEAR ENDED 31<br>DECEMBER 2020<br>\$ |
| Net tangible assets per security  |      |                                      |                                      |
| NTA per ordinary share  |      | 5.4                                  | 2.6                                  |

Geoff Newman Executive Chairman 26 February 2021