



Market Announcement

22 February 2021

Helios Energy Ltd (ASX: HE8) – Trading Halt

Description

The securities of Helios Energy Ltd ('HE8') will be placed in trading halt at the request of HE8, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 24 February 2021 or when the announcement is released to the market.

Issued by

Belinda Giles

Adviser, Listings Compliance (Perth)

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Helios Energy Ltd

22 February 2021

Company Announcements Office
ASX Limited

By email: tradinghaltspert@asx.com.au

Dear Sir/Madam

Helios Energy Limited (HE8) – Request for Trading Halt

Helios Energy Limited (ASX: HE8) (**Helios** or **Company**) hereby requests a trading halt in its securities, effective immediately, pending an announcement in relation to a capital raising being undertaken by the Company.

The Company provides the following information in relation to ASX Listing Rule 17.1:

- the request is made pending the release of an announcement to the market in relation to a capital raising;
- the Company requests that the trading halt end on the earlier of the commencement of normal trading on Wednesday 24 February 2021 or when the anticipated announcement referred to above capital raising is released to the market;
- the Company is not aware of any reason why the trading halt should not be granted; and
- the Company is not aware of any other information that is necessary to inform the market about the trading halt.

If you have any queries, please do not hesitate to contact me.

Yours faithfully

John J Palermo
Company Secretary

ASX Code: HE8

Directors

Hui Ye
Non-Executive Chairman

Richard He
Managing Director

Robert Bearden
Non-Executive Director

Nicholas Ong
Non-Executive Director

John Palermo
Company Secretary

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