



Market Announcement

10 February 2021

Auric Mining Limited (ASX: AWJ) – Admission and Commencement of Official Quotation

Description

Auric Mining Limited ('AWJ') was admitted to the Official List of ASX Limited ('ASX') today, Wednesday, 10 February 2021.

Official quotation of AWJ's ordinary fully paid shares and quoted options will commence at 10:00 AM AWST on Friday, 12 February 2021.

AWJ raised \$7,256,416.75 pursuant to the offer under its prospectus dated 18 November 2020 ('Prospectus') by the issue of 29,025,667 shares at an issue price of 0.25 per share and 14,512,827 quoted options exercisable at \$0.40 per option expiring on Tuesday, 31 October 2023.

Quotation information

Quoted Securities:	40,492,838 fully paid ordinary shares/units 14,512,827 options exercisable at \$0.40 and expiring on 31 October 2023
ASX Code:	AWJ
Time:	10:00 AM AWST
Date:	Friday, 12 February 2021
ASX Trade Abbreviation:	AURICMIN
ISIN:	AU0000121113
Home Branch:	Perth
Registered Office:	Auric Mining Limited Address: c/- Danpalo Group Pty Ltd, Suite 1, 1 Tully Road, East Perth, WA 6004 Phone: 08 6155 9046 Email: info@auricmining.com.au
Company Secretary:	Stephen Strubel
Share Registry:	Computershare Investor Services Pty Limited Address: 172 St Georges Terrace, Perth, WA 6000 Phone: 1300 214 705 Email: web.queries@computershare.com.au
Balance Date:	31 December
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia
Dividend Policy:	See section 5.14 of the Prospectus
Activities:	Minerals exploration and development

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Lead Manager:	Conrad Capital Group Pty Ltd
Underwriter:	N/A
ASX Restricted Securities:	<p>37,014,968 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 12 February 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>500,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 22 August 2021, being 12 months from the date of issue.</p> <p>277,468 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 4 September 2021, being 12 months from the date of issue.</p> <p>4,424,682 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 23 September 2021, being 12 months from the date of issue.</p> <p>2,140,675 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 28 September 2021, being 12 months from the date of issue.</p> <p>3,666,667 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 29 September 2021, being 12 months from the date of issue.</p> <p>537,336 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 5 October 2021, being 12 months from the date of issue.</p> <p>600,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 10 November 2021, being 12 months from the date of issue.</p> <p>17,440,001 options exercisable at \$0.40 on or before 31 October 2023, classified by ASX as restricted securities and to be held in escrow until 12 February 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>11,955,347 options exercisable at \$0.40 on or before 31 October 2023, classified by ASX as restricted securities and to be held in escrow until 29 January 2022, being 12 months from the date of issue.</p>

Other Securities Not Quoted:

What do I need to do and by when?

Please refer to AWJ's Prospectus.

Need more information?

For further information, please call the company secretary on 03 9111 9400.

Disclaimer

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Issued by

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