



9 February 2021

ASX Release

Liquefied Natural Gas Limited (in Liquidation) ACN 101 676 779 (the Company)

Termination of Deed of Company Arrangement and appointment of Liquidators

On 9 October 2020, Liquefied Natural Gas Limited (ASX: LNG) announced that it had executed a Deed of Company Arrangement (**DOCA**) together with four of its wholly owned subsidiaries, LNG International Pty Ltd (ACN 099 217 455), LNG Technology Pty Ltd (ACN 115 455 788), Mayflower LNG Pty Ltd (ACN 145 733 071) and North American LNG Pty Ltd (ACN 145 961 306) (together with the Company, the **Companies**), on Thursday, 8 October 2020.

The DOCA proponent, Aureus LNG GmbH, was unable to satisfy the conditions precedent to enable the DOCA to be effectuated.

At the concurrent meetings of the Companies' creditors held on 8 February 2021, creditors resolved to terminate the DOCA and place each of the Companies into liquidation. Pursuant to the provisions of the *Corporations Act 2001*, Craig Crosbie, Simon Theobald and Daniel Walley have been appointed Liquidators of the Companies.

The Liquidators will now realise the remaining assets of the Companies, assess claims from creditors and make distributions to creditors where possible.

The Company is not expected to be relisted on the ASX.

The Liquidators are not currently in a position to provide a declaration as to the value of the Company's shares for taxation purposes. An update will be provided at the end of the current financial year.

For further information or any general shareholder enquiries, please contact Courtney McLean at Courtney.McLean@pwc.com.

Authorised by:

A handwritten signature in black ink, appearing to be 'Crosbie'.

Craig Crosbie, Simon Theobald and Daniel Walley
Liquidators

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