



# Market Announcement

4 February 2021

## OzAurum Resources Limited (ASX: OZM) – Admission and Commencement of Official Quotation

### Description

OzAurum Resources Limited ('OZM') was admitted to the Official List of ASX Limited ('ASX') today, Thursday, 4 February 2021.

Official quotation of OZM's ordinary fully paid shares will commence at 10.30 am AEDT on Monday, 8 February 2021.

OZM raised \$12,000,000 pursuant to the offer under its prospectus dated 10 December 2020 ('Prospectus') by the issue of 48,000,000 shares at an issue price of \$0.25 per share.

### Quotation information

<b>Quoted Securities:</b>	52,020,000 fully paid ordinary shares
<b>ASX Code:</b>	OZM
<b>Time:</b>	10.30 am AEDT
<b>Date:</b>	Monday, 8 February 2021
<b>ASX Trade Abbreviation:</b>	OZAUURUM
<b>ISIN:</b>	AU0000128357
<b>Home Branch:</b>	Perth
<b>Registered Office:</b>	42 Hannan Street Kalgoorlie WA 6430 Phone: (08) 6211 5099 Email: info@ozaurumresources.com
<b>Company Secretary:</b>	Stephen Hewitt-Dutton
<b>Share Registry:</b>	Automic Group Address: Level 5, 126 Phillip Street, Sydney NSW 2000 Phone: 1300 288 664 Email: hello@automicgroup.com.au
<b>Balance Date:</b>	30 June 2020
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	New South Wales
<b>Dividend Policy:</b>	See section 2.17 of the Prospectus
<b>Activities:</b>	Mineral exploration
<b>Lead Manager:</b>	Canaccord Genuity (Australia) Limited
<b>Underwriter:</b>	N/A

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**ASX Restricted Securities:** 57,284,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 8 February 2023, being 24 months from the date of commencement of Official Quotation.

4,950,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 15 September 2021, being 12 months from the date of issue.

246,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 22 September 2021, being 12 months from the date of issue.

8,000,000 options exercisable at \$0.375 on or before 4 February 2026, classified by ASX as restricted securities and to be held in escrow until 8 February 2023, being 24 months from the date of commencement of Official Quotation.

5,725,000 options exercisable at \$0.375 on or before 4 February 2024, classified by ASX as restricted securities and to be held in escrow until 8 February 2023, being 24 months from the date of commencement of Official Quotation.

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**Other Securities Not Quoted:** N/A

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### **What do I need to do and by when?**

Please refer to OZM's Prospectus.

### **Need more information?**

For further information, please call (08) 6211 5099.

### **Disclaimer**

Please refer to the following [disclaimer](#).

### **Issued by**

**Stephanie Patchell**

Adviser, Listings Compliance (Perth)

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