



# Market Announcement

3 February 2021

## Mamba Exploration Limited (ASX: M24) – Admission and Commencement of Official Quotation

### Description

Mamba Exploration Limited ('M24') was admitted to the Official List of ASX Limited ('ASX') today, Wednesday, 3 February 2021.

Official quotation of M24's ordinary fully paid shares will commence at 10:00 AM WST on Friday, 5 February 2021.

M24 raised \$7,000,000 pursuant to the offer under its prospectus dated 14 December 2020 ('Prospectus') by the issue of 35,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

<b>Quoted Securities:</b>	37,000,000 fully paid ordinary shares/units
<b>ASX Code:</b>	M24
<b>Time:</b>	10:00 AM WST
<b>Date:</b>	Friday, 5 February 2021
<b>ASX Trade Abbreviation:</b>	MAMBALTD
<b>ISIN:</b>	AU0000129348
<b>Home Branch:</b>	Perth
<b>Registered Office:</b>	Mamba Exploration Limited Address: Level 11, 216 St Georges Terrace, Perth, WA, 6000 Phone: +61 9481 0389 Email: admin@mambaexploration.com.au
<b>Company Secretary:</b>	Alan Armstrong
<b>Share Registry:</b>	Automic Pty Ltd Address: Level 2, 267 St Georges Terrace, Perth, WA, 6000 Phone: 1300 288 664 Email: hello@automic.com.au
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	Western Australia
<b>Dividend Policy:</b>	See section 3.7 of the Prospectus
<b>Activities:</b>	Minerals exploration and development.
<b>Lead Manager:</b>	Canaccord Genuity (Australia) Limited
<b>Underwriter:</b>	N/A

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<b>ASX Restricted Securities:</b>	<p>18,808,335 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 5 February 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>2,325,003 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 12 December 2021, being 12 months from the date of issue.</p> <p>2,850,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 26 January 2022, being 12 months from the date of issue.</p> <p>4,500,000 options exercisable at \$0.25 on or before 9 October 2023, classified by ASX as restricted securities and to be held in escrow until 5 February 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>4,000,000 options exercisable at \$0.25 on or before 27 January 2024, classified by ASX as restricted securities and to be held in escrow until 5 February 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>500,000 options exercisable at \$0.25 on or before 9 October 2023, classified by ASX as restricted securities and to be held in escrow until 12 December 2021, being 12 months from the date of issue.</p>
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#### **Other Securities Not Quoted:**

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#### **What do I need to do and by when?**

Please refer to M24's Prospectus.

#### **Need more information?**

For further information, please call the company secretary on +61 9481 0389.

#### **Disclaimer**

Please refer to the following [disclaimer](#).

#### **Issued by**

**Isabelle Andrews**  
Senior Adviser, Listings Compliance (Perth)

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