



ASX Announcement

3 February 2021

LiveTiles Response to Media Speculation of control transaction

LiveTiles Limited (ASX:LVT) (LiveTiles or the Company) notes the media speculation overnight regarding approaches from overseas buyout funds in relation to a potential control transaction.

LiveTiles receives unsolicited approaches by parties interested in exploring a corporate transaction from time to time. However LiveTiles advises that it is not currently in formal discussions in relation to a control transaction with any third party.

If there are material developments in the future, LiveTiles will inform shareholders as required under its continuous disclosure obligations.

LiveTiles has engaged Credit Suisse and Gilbert & Tobin to advise the Company on any potential control transaction.

This announcement has been authorised for release by the Board.

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About LiveTiles:

LiveTiles is the global leader in intranet and workplace technology software, creating and delivering solutions that drive digital transformation, productivity and employee communications in the modern workplace.

LiveTiles have operations spanning North America, Europe, Asia and Australia, and services over 1,000 Enterprise customers in over 30 countries. LiveTiles was named by The Australian Financial Review as Australia's fastest growing technology company in 2020 and by Forrester & Gartner as a leader in this space globally.