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Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme: Aussie Broadband Ltd (ABB)

ACN/ARSN: 132 090 192

1. Details of substantial holder (1)

Name: Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable): 107 576 821

There was a change in the interests of the substantial holder on **29/01/2021**

The previous notice was given to the company on **26/10/2020**

The previous notice was dated **22/10/2020**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Current notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	19,665,558	10.33%	17,679,126	9.29%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS AG, AUSTRALIA BRANCH	UBS NOMINEES PTY LTD	UBS AG, AUSTRALIA BRANCH	HOLDER OF SHARES	10,711,622 ORDINARY	10,711,622
MERRILL LYNCH INTERNATIONAL LIMITED	MERRILL LYNCH (AUS) NOMINEES PTY LTD	MERRILL LYNCH INTERNATIONAL LIMITED	HOLDER OF SHARES	4,158,080 ORDINARY	4,158,080
CREDIT SUISSE AG	CS THIRD NOMINEES PTY LIMITED	CREDIT SUISSE AG	HOLDER OF SHARES	2,809,424 ORDINARY	2,809,424

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5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
PHILIP KING	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

Signature

print name Kenny Ho capacity Company Secretary

sign here  date 2/02/2021

Annexure 1

Changes in relevant interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
23/10/2020	Regal Funds Management	Sell	553738.71	276994	Ordinary	276994
26/10/2020	Regal Funds Management	Sell	144014.40	72000	Ordinary	72000
27/10/2020	Regal Funds Management	Sell	671026.47	350314	Ordinary	350314
28/10/2020	Regal Funds Management	Buy	36382.00	20000	Ordinary	20000
28/10/2020	Regal Funds Management	Sell	353442.21	186179	Ordinary	186179
29/10/2020	Regal Funds Management	Sell	217104.00	120000	Ordinary	120000
30/10/2020	Regal Funds Management	Sell	277208.08	149390	Ordinary	149390
2/11/2020	Regal Funds Management	Sell	72176.00	40000	Ordinary	40000
3/11/2020	Regal Funds Management	Buy	90000.00	50000	Ordinary	50000
3/11/2020	Regal Funds Management	Sell	23910.22	13157	Ordinary	13157
4/11/2020	Regal Funds Management	Sell	410944.33	236760	Ordinary	236760
5/11/2020	Regal Funds Management	Sell	203903.85	108575	Ordinary	108575
5/11/2020	Regal Funds Management	Buy	505957.50	269844	Ordinary	269844
6/11/2020	Regal Funds Management	Sell	84704.40	44000	Ordinary	44000
9/11/2020	Regal Funds Management	Sell	166871.80	84728	Ordinary	84728
9/11/2020	Regal Funds Management	Buy	1606517.19	819568	Ordinary	819568
10/11/2020	Regal Funds Management	Sell	164169.00	85000	Ordinary	85000
11/11/2020	Regal Funds Management	Sell	114318.00	60000	Ordinary	60000
13/11/2020	Regal Funds Management	Sell	97005.00	50000	Ordinary	50000
17/11/2020	Regal Funds Management	Sell	25628.65	13195	Ordinary	13195
18/11/2020	Regal Funds Management	Sell	317847.13	167332	Ordinary	167332
19/11/2020	Regal Funds Management	Sell	32823.72	17452	Ordinary	17452

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19/11/2020	Regal Funds Management	Sell	260876.00	140000	Ordinary	140000
20/11/2020	Regal Funds Management	Sell	73600.00	40000	Ordinary	40000
20/11/2020	Regal Funds Management	Sell	53371.20	28398	Ordinary	28398
23/11/2020	Regal Funds Management	Sell	115200.00	64000	Ordinary	64000
23/11/2020	Regal Funds Management	Sell	236197.00	130000	Ordinary	130000
24/11/2020	Regal Funds Management	Sell	217440.00	120000	Ordinary	120000
25/11/2020	Regal Funds Management	Sell	50906.40	27514	Ordinary	27514
25/11/2020	Regal Funds Management	Sell	95997.20	52000	Ordinary	52000
26/11/2020	Regal Funds Management	Sell	25744.73	13816	Ordinary	13816
26/11/2020	Regal Funds Management	Sell	148992.00	80000	Ordinary	80000
27/11/2020	Regal Funds Management	Buy	1539143.27	781291	Ordinary	781291
27/11/2020	Regal Funds Management	Sell	633706.77	315764	Ordinary	315764
30/11/2020	Regal Funds Management	Sell	647264.00	320000	Ordinary	320000
2/12/2020	Regal Funds Management	Sell	302055.00	150000	Ordinary	150000
3/12/2020	Regal Funds Management	Buy	2130784.00	1065392	Ordinary	1065392
10/12/2020	Regal Funds Management	Sell	252274.65	119307	Ordinary	119307
11/12/2020	Regal Funds Management	Sell	61515.05	29367	Ordinary	29367
14/12/2020	Regal Funds Management	Sell	42336.00	20000	Ordinary	20000
15/12/2020	Regal Funds Management	Sell	62143.46	30758	Ordinary	30758
16/12/2020	Regal Funds Management	Sell	80856.00	40000	Ordinary	40000
17/12/2020	Regal Funds Management	Sell	58925.14	28758	Ordinary	28758
18/12/2020	Regal Funds Management	Sell	392265.56	195712	Ordinary	195712
21/12/2020	Regal Funds Management	Buy	900507.96	454802	Ordinary	454802
21/12/2020	Regal Funds Management	Sell	1980000.00	1000000	Ordinary	1000000
21/12/2020	Regal Funds Management	Sell	358452.00	180000	Ordinary	180000
22/12/2020	Regal Funds Management	Sell	68342.31	33905	Ordinary	33905
24/12/2020	Regal Funds Management	Buy	29550.93	14843	Ordinary	14843
19/01/2021	Regal Funds Management	Buy	422084.56	181933	Ordinary	181933
25/01/2021	Regal Funds Management	Sell	415976.00	149213	Ordinary	149213
25/01/2021	Regal Funds Management	Sell	151642.80	54000	Ordinary	54000
27/01/2021	Regal Funds Management	Sell	189915.00	66000	Ordinary	66000
29/01/2021	Regal Funds Management	Sell	352023.19	140517	Ordinary	140517