

28 January 2021

ASX Announcement  
**Results of Meeting**

In accordance with ASX Listing Rule 3.13.2 & section 251AA of the Corporations Act, the following information is provided to the ASX in relation to the resolutions passed by the shareholders of Cirralto Limited ("Company") at its Annual General Meeting of shareholders held on 28 January 2021.

All resolutions put to the meeting were passed on a poll, called by the Chair pursuant to the Notice of Meeting. The Chair voted all undirected proxies held at his discretion in favour of each resolution.

A summary of the voting results is set out on the following pages.

Authorised by:  
Justyn Stedwell  
Company Secretary

## Results of meeting

Name of entity

Cirralto Limited

ACN

099 084 143

Date of meeting

28 January 2021

| Resolutions voted on at the meeting |   |         |               |                  | If decided by poll |       |               |      |            | Proxies received |           |            |            |
|-------------------------------------|---|---------|---------------|------------------|--------------------|-------|---------------|------|------------|------------------|-----------|------------|------------|
| Resolution                          |   | Result  | Voting method | If s250U applies | Voted for          |       | Voted against |      | Abstained  | For              | Against   | Abstain    | Discretion |
| No                                  | Short description   |         |               |                  | Number             | %     | Number        | %    |            | Number           | Number    | Number     | Number     |
| 1                                   | Adoption of Remuneration Report   | Carried | Poll          | No Strike        | 41,906,537         | 98.07 | 825,910       | 1.93 | 23,717,133 | 30,677,501       | 825,910   | 23,717,133 | 647,625    |
| 2                                   | Re-election of Peter Richards as a Director   | Carried | Poll          | N/A              | 109,072,712        | 99.91 | 100,000       | 0.09 | 24,072,133 | 76,812,969       | 100,000   | 24,072,133 | 6,116,676  |
| 3                                   | Ratification of Prior Issue of Shares to Canary Capital Pty Ltd under Listing Rule 7.1                                | Carried | Poll          | N/A              | 132,358,379        | 99.38 | 825,860       | 0.62 | 690,606    | 100,212,934      | 825,860   | 60,606     | 6,002,378  |
| 4                                   | Ratification of Prior Issue of Shares to Canary Capital Pty Ltd and CPS Capital Group Pty Ltd under Listing Rule 7.1  | Carried | Poll          | N/A              | 132,103,612        | 99.28 | 955,860       | 0.72 | 815,373    | 99,758,167       | 825,860   | 315,373    | 6,202,378  |
| 5                                   | Ratification of Prior Issue of Options to Canary Capital Pty Ltd and CPS Capital Group Pty Ltd under Listing Rule 7.1 | Carried | Poll          | N/A              | 132,083,612        | 99.09 | 1,210,627     | 0.91 | 580,606    | 99,738,167       | 1,080,627 | 80,606     | 6,202,378  |
| 6                                   | Ratification of Prior Issue of Shares under Listing Rule 7.1A   | Carried | Poll          | N/A              | 123,903,612        | 98.87 | 1,410,627     | 1.13 | 560,606    | 91,758,167       | 1,280,627 | 60,606     | 6,002,378  |
| 7                                   | Ratification of Prior Issue of Shares to KAAI Capital under Listing Rule 7.1  | Carried | Poll          | N/A              | 132,103,612        | 99.28 | 955,860       | 0.72 | 815,373    | 99,758,167       | 825,860   | 315,373    | 6,202,378  |
| 8                                   | Ratification of Prior Issue of Listed Options to KAAI Capital under Listing Rule 7.1                                  | Carried | Poll          | N/A              | 131,483,612        | 99.28 | 955,860       | 0.72 | 1,435,373  | 99,738,167       | 825,860   | 335,373    | 6,202,378  |
| 9                                   | Approve the issue of 23,385,000 Listed Options to the Placement Participants  | Carried | Poll          | N/A              | 124,338,379        | 99.24 | 955,860       | 0.76 | 580,606    | 91,995,136       | 825,860   | 80,606     | 6,200,176  |

|    |  |         |      |     |             |       |           |      |            |            |           |            |           |
|----|--|---------|------|-----|-------------|-------|-----------|------|------------|------------|-----------|------------|-----------|
| 10 | Approval of Issue of Shares to Related Party - Participation in Placement – Mr. Howard Digby   | Carried | Poll | N/A | 123,063,505 | 98.49 | 1,884,068 | 1.51 | 8,927,272  | 90,720,262 | 1,754,068 | 8,427,272  | 6,200,176 |
| 11 | Approval of Issue of Shares to Related Party - Participation in Placement – Mr. Adrian Floate  | Carried | Poll | N/A | 73,001,572  | 97.97 | 1,509,068 | 2.03 | 43,802,549 | 61,717,354 | 1,379,068 | 43,302,549 | 702,807   |
| 12 | Approval of Issue of Shares to Related Party - Participation in Placement – Mr. Peter Richards | Carried | Poll | N/A | 107,793,644 | 98.28 | 1,884,068 | 1.72 | 24,197,133 | 75,450,401 | 1,754,068 | 23,697,133 | 6,200,176 |
| 13 | Approval of Issue of Listed Options to Related Party - Mr. Howard Digby                        | Carried | Poll | N/A | 123,173,505 | 98.60 | 1,754,068 | 1.40 | 8,947,272  | 90,700,262 | 1,754,068 | 8,447,272  | 6,200,176 |
| 14 | Approval of Issue of Listed Options to Related Party Mr. Adrian Floate                         | Carried | Poll | N/A | 73,111,572  | 98.15 | 1,379,068 | 1.85 | 955,606    | 61,697,354 | 1,379,068 | 455,606    | 702,807   |
| 15 | Approval of Issue of Listed Options to Related Party - Mr. Peter Richards                      | Carried | Poll | N/A | 107,903,644 | 98.40 | 1,754,068 | 1.6  | 24,217,133 | 75,430,401 | 1,754,068 | 23,717,133 | 6,200,176 |
| 16 | Approval of additional capacity to issue shares under ASX Listing Rule 7.1A                    | Carried | Poll | N/A | 132,083,612 | 99.09 | 1,210,627 | 0.91 | 580,606    | 99,740,369 | 1,080,627 | 80,606     | 6,200,176 |
| 17 | Amendment to terms and conditions of Options issued to Canary Capital Pty Ltd                  | Carried | Poll | N/A | 130,017,572 | 98.49 | 1,996,667 | 1.51 | 1,860,606  | 98,954,329 | 1,866,667 | 80,606     | 6,200,176 |
| 18 | Amendment to Constitution  | Carried | Poll | N/A | 131,058,379 | 99.56 | 580,860   | 0.44 | 2,235,606  | 99,995,136 | 450,860   | 455,606    | 6,200,176 |