medlab

Medlab Clinical Ltd (ASX.MDC)

NanaBis™ IND/Trial Acceptance

*medlab

CONTROLLED DRUG Possession without authority illegal KEEP out of reach of children

15 mL Buccal Spray

NanaBis™ 893 mg/mL of THC & 8.93 mg/mL of CR CANNABIS OIL EXTRACT PRODUCT OF AUSTRALIA

WEBINAR – 19 January 2021

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NANABIS[™] - OUR LEAD CANDIDATE

Scientifically optimised to perform better

 1 to 1 ratio of CBD and THC delivering 2.5mg of each compound, in a nanoparticle (NanoCelle[®]) for improved bioavailability and absorption

- Commercial strategy is to achieve pharmaceutical registration for NanaBis™ for cancer bone pain, a US\$1.22B global market with 700,000 new patients annually in US, AU, Canada
 - Trial programs showing improvement in pain scores:
 - Robust completion of Phase I/II study with primary and secondary endpoints met, demonstrating safety, tolerability and efficacy
 - Observational NanaBis[™] study designed to gather real-world evidence continues; 668 of 2000 patients recruited, with 55% improvement in pain scores (as at last audit)
 - Demand via Special Access Scheme continues to grow, establishing proof of concept and generating early revenue

*40% improvement in pain scores recorded in Phase I/II study





WHY IS NANABIS[™] IMPORTANT?



64% of all bone cancer patients are currently not helped by existing pain therapy

- NanaBis[™] provides a viable alternative that can delay or alleviate the need to use opioids for pain management
- Effective and safe, preferably used before progression to opioids
- Efficacious in patients with "unmanageable pain" that is not being controlled by opioids and other pain medication



FDA GRANTS IND FOR NANABIS™

Acceptance allows initiation of NanaBis™ pivotal Phase III trial in US

The United States Food and Drug Authority (FDA) has granted Medlab an Investigational New Drug (IND) registration, allowing it to conduct its planned Phase III clinical trial in the US

Medlab's lead pharmaceutical candidate NanaBis[™] is a CBD:TBC therapeutic. It is under development as a non-opioid alternative for the treatment of cancer-induced bone pain

Acceptance is an important validation of the robust safety and efficacy data supporting NanaBis[™], in both clinical and real world settings

Successful Phase III pharmaceutical trials could place NanaBis™ as the first medical cannabis pharmaceutical containing CBD and THC in the United States

STRONG CLINICAL VALIDATION

IND acceptance confirms merit. Strong safety, quality and clinical data collected to-date

 NanaBis[™] has now secured support from UK and US government entities

Positive FDA decision follows the UK National Institute of Health Research (NIHR) announcing support for set-up, recruitment and delivery of UK arm of the Phase III trial

NanaBis[™] will be the only THC:CBD pharmaceutical candidate in Phase 3 ethics-approved human trials for cancer pain management to be registered with the clinicialtrials.gov database



GLOBAL PHASE III SCHEMATIC (N=360)



NANABIS[™] ROUTE TO GLOBAL PATIENTS

Series Andrewson

\$medlab

CONTROLLED DRUG SESSION WITHOUT AUTHORITY ILLE KEEP OUT OF REACH OF CHILDREN

> CANNABIS OIL EXTRA PRODUCT OF AUSTRAL 15 mL Buccal Spray

Phase III trial initiation and filing for compassionate access well-established across three markets, paving way for an established patient base, clinical validation, early revenue and real-world data



Patient payable compassionate use – APPLICATION PENDING

Phase III trial progression – IN PROGRESS

UK

Patient payable compassionate use – UNDER INVESTIGATION

Phase III trial progression – IN PROGRESS

AUSTRALIA

Patient payable compassionate use – IN PROGRESS

Phase III trial progression – IN PROGRESS

US FDA IND APPROVED

UK NIHR SUPPORTED



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NANABIS[™] REGULATORY TARGET

As cancer survival rates increase, so does the need for better approaches to address long-term pain often experienced by cancer patients. **IMMEDIATE REGULATORY TARGET** FUTURE TARGETS **Cancer Bone Pain Cancer Pain Chronic Pain US \$1.22B** Global market (2019) US \$5.28B Global market US \$69.3B Global market with CAGR of 5.4% opportunity (2017) opportunity (2017) Cancer Bone Pain (primarily in CAGR 4.5%, estimated CAGR 6.4%, estimated to be US \$151.7B (2030) Breast, Prostate and Lung) to be US \$7.54B (2025) impacts approx. 700,000 new patients (annually) in US, AU and Canada medlab IND Acceptance Presentation P.9

NANABIS[™] NEXT MAJOR STEPS

Our strategy is to achieve pharmaceutical registration for NanaBis[™], thus expanding our market opportunity and leadership position.



2021

- Investigational IND approved.
- Expanded Access IND approvals anticipated.
- Logistics signed in US & UK.
- Patient payable compassionate use **APPLICATION PENDING (US).**
- Phase III trial progression IN **PROGRESS (US, UK).**
- Patient payable compassionate use -
- **UNDER INVESTIGATION (UK).**

NanaBis[™] in AUS

- Patient payable compassionate use -**IN PROGRESS.**
- Phase III trial progression -IN PROGRESS.

Phase III trial initiation

GOAL TO COMPASSIONATE ACCESS IN US

- US DEA Approval IN PROGRESS.
- UK MHRA/Home Office anticipated.
- Clinical sites contracted
 - **IN PROGRESS.**
- NanaBis[™] to US & UK > first patient in, study sites underway.

Phase III Completion

2022

- Enrolment complete.
- Phase III interim readout.

US FDA Drug Filing

2023

GOAL FOR DRUC REGISTRATION

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- Phase III Final Report. •
- Phase III peer review publications.
- Obs study completion. •
- New Drug Application filing. •



SUMMARY

NanaBis[™] 2021 opportunity – a potential company making event

- Safety and efficacy data shows NanaBis[™] meets large unmet need in pain management dominated by opioids
- NanaBis[™] is positioned to be the global leading medicinal cannabis pharmaceutical focused on pain management
- FDA IND grant now the second major validation of NanaBis[™] as a pharmaceutical prospect, following UK NIHR support for Phase III trial
- Material trials success, reinforced by ongoing collection of realworld evidence
- Over 11,200 SAS approved units of NanaBis[™] provided to-date
- Leading competitive position in "FDA pathway" strategy





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