

# Market Announcement

15 January 2021

## Chimeric Therapeutics Limited (ASX: CHM) – Admission and Commencement of Official Quotation

### Description

Chimeric Therapeutics Limited ('CHM') was admitted to the Official List of ASX Limited ('ASX') today, Friday, 15 January 2021.

Official quotation of CHM's ordinary fully paid shares will commence at 11:00 AM AEDT on Monday, 18 January 2021.

CHM raised approximately \$35 million pursuant to the offer under its prospectus dated 23 November 2020 ('Prospectus') by the issue of 175,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

<b>Quoted Securities:</b>	196,500,000 fully paid ordinary shares
<b>ASX Code:</b>	CHM
<b>Time:</b>	11:00 AM AEDT
<b>Date:</b>	Monday, 18 January 2021
<b>ASX Trade Abbreviation:</b>	CHIMERIC
<b>ISIN:</b>	AU0000121576
<b>Home Branch:</b>	Sydney
<b>Registered Office:</b>	Address: C/- The CFO Solution Level 3, 62 Lygon Street, Carlton South VIC 3053 Phone: 03 9824 5254 Email: <a href="mailto:info@chimerictherapeutics.com">info@chimerictherapeutics.com</a>
<b>Company Secretary:</b>	Nathan Jong and Phillip Hains
<b>Share Registry:</b>	Boardroom Pty Limited Address: Level 12, 225 George Street, Sydney NSW 2000 Phone (Investor Services): 1300 737 760 Email: <a href="mailto:enquiries@boardroomlimited.com.au">enquiries@boardroomlimited.com.au</a>
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	New South Wales
<b>Dividend Policy:</b>	See section 5.9 of the Prospectus
<b>Activities:</b>	Biotechnology company developing a cancer cell therapy drug
<b>Lead Manager:</b>	Bell Potter Securities Limited Baker Young Limited

<b>Underwriter:</b>	NA
<b>ASX Restricted Securities:</b>	<p>115,226,336 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 18 January 2023, being 24 months from the date of official quotation of securities.</p> <p>4,957,897 unquoted options exercisable at \$0.30 on or before 18 January 2024, classified by ASX as restricted securities and to be held in escrow until 18 January 2023, being 24 months from the date of official quotation of securities.</p> <p>5,500,000 unquoted options exercisable at \$0.20 on or before 18 January 2025, classified by ASX as restricted securities and to be held in escrow until 18 January 2023, being 24 months from the date of official quotation of securities.</p> <p>18,800,065 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 September 2021, being 12 months from the date of issue.</p>
<b>Other Securities Not Quoted:</b>	<p>6,280,002 options exercisable at \$0.20 expiring on or before 18 January 2025</p> <p>6,280,002 options exercisable at \$0.20 expiring on or before 18 January 2026</p>

#### What do I need to do and by when?

Please refer to CHM's Prospectus.

#### Need more information?

For further information, please call the Chimeric Information Line on 1300 737 760 (within Australia) or +61 2 9290 9600 (outside Australia) between 9:00am and 5:00pm AEDT.

#### Disclaimer

Please refer to the following [disclaimer](#).

#### Issued by

**Belinda Chiu**

Senior Adviser, Listings Compliance (Sydney)