

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme: GENEX POWER LIMITED

ACN/ARSN 152 098 854

1. Details of substantial holder

Name Mitsubishi UFJ Financial Group, Inc.

There was a change in the interests of the substantial holder on 04/01/2021

The previous notice was given to the company on 30/04/2020

The previous notice was dated 30/04/2020

The holder became aware on 06/01/2021

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme are as follows:

| Class of securities | Previous notice | | Present notice | |
|----------------------------|-----------------|------------------|----------------|------------------|
| | Person's votes | Voting power (%) | Person's votes | Voting power (%) |
| Fully Paid ordinary shares | 31,536,942 | 7.85 | 45,294,122 | 8.86 |

3. Changes in relevant interest

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change | Consideration given in relation to change | Class and number of securities affected | Person's votes affected |
|-------------------------------|--|------------------|---|---|-------------------------|
| See annexure A to this notice | | | | | |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder | Nature of relevant interest | Class and number of securities | Person's votes |
|--------------------------------------|---|--|---|---------------------------------------|----------------|
| Mitsubishi UFJ Financial Group, Inc. | Citicorp Nominees Pty Limited (Australia) | | Relevant interest in securities that First Sentier Investors Holdings Pty Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of 100% in First Sentier Investors Holdings Pty Limited. | 45,294,122 Fully paid ordinary shares | 45,294,122 |

5. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| | |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|--------------------------------------|--|
| Mitsubishi UFJ Financial Group, Inc. | 2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan |

Signature



Dated 7 January 2021

Kenji Takase

Authorised signatory

Annexure A

This is annexure A of 1 page referred to in Form 604, Notice of change of interest of substantial holder dated 7 January 2021

Kenji Takase

Authorised signatory

Dated 7 January 2021

| Date of change | Person whose relevant interest changed | Nature of change | Consideration given in relation to change | Class and number of securities affected | Person's votes affected |
|----------------|--|--|---|---|-------------------------|
| 27/04/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by First Sentier Investors Holdings Pty Limited | 38,615.44 | 205,620 Ordinary shares | 205,620 |
| 27/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by First Sentier Investors Holdings Pty Limited | 159,417.17 | 782,992 Ordinary shares | 782,992 |
| 28/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by First Sentier Investors Holdings Pty Limited | 107,929.69 | 524,185 Ordinary shares | 524,185 |
| 29/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by First Sentier Investors Holdings Pty Limited | 56,094.36 | 273,631 Ordinary shares | 273,631 |
| 1/06/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by First Sentier Investors Holdings Pty Limited | 86,688.91 | 419,192 Ordinary shares | 419,192 |
| 15/07/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by First Sentier Investors Holdings Pty Limited | 221,772.57 | 985,218 Ordinary shares | 985,218 |
| 16/07/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by First Sentier Investors Holdings Pty Limited | 30,429.69 | 123,447 Ordinary shares | 123,447 |
| 17/08/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by First Sentier Investors Holdings Pty Limited | 110,000.00 | 500,000 Ordinary shares | 500,000 |
| 17/08/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by First Sentier Investors Holdings Pty Limited | 1,786,374.70 | 8,119,885 Ordinary shares | 8,119,885 |
| 31/12/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by First Sentier Investors Holdings Pty Limited | 1,067,572.75 | 1,559,307 Ordinary shares | 1,559,307 |
| 4/01/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by First Sentier Investors Holdings Pty Limited | 185,131.84 | 263,703 Ordinary shares | 263,703 |