

Wednesday, 6 January 2021:

ASX ANNOUNCEMENT (ASX: LCK)

Notice under Section 708A(5)(e) of the *Corporations Act 2001* (Cth)

On 6 January 2021, Leigh Creek Energy Limited (the "Company") issued 10,779,851 fully paid ordinary shares in accordance with the terms of its Subscription Agreement with Energy Exploration Capital Partners, LLC, which was announced to the market on 5 January 2021.

Accordingly the Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "Corporations Act") that:

1. the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;
2. as at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M of the *Corporations Act* as they apply to the Company; and
 - (b) section 674 of the *Corporations Act*; and
3. As at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the *Corporations Act*) which is required to be disclosed by the Company.

The Executive Chairman of Leigh Creek Energy authorised this announcement to be given to ASX.

For Further Information, Contact:

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