

Market Announcement

6 January 2021

Eclipse Metals Limited (ASX: EPM) – Trading Halt

Description

The securities of Eclipse Metals Limited ('EPM') will be placed in trading halt at the request of EPM, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 8 January 2021 or when the announcement is released to the market.

Issued by

Simon Barcham

Adviser, Listings Compliance (Perth)

06 January 2021

Mr S Barcham
Listings Compliance
Australian Securities Exchange
Level 40, Central Park
152-15 St Georges Terrace
PERTH WA 6000

Dear Mr Barcham

Eclipse Metals Limited Trading Halt Request

Pursuant to ASX Listing Rule 17.1, Eclipse Metals Limited (the **Company**) (ASX Code: **EPM**) requests an immediate trading halt be granted by the Australian Securities Exchange for the Company's Securities.

In accordance with Listing Rule 171, the Company provides the following information:

1. The reason for the Trading Halt request is to facilitate an orderly market in the Company's Securities pending an announcement regarding the acquisition of a new exploration tenure in Greenland;
2. The Trading Halt is to remain in place until the earlier of the Company releasing an Announcement regarding the acquisition referred to above or the commencement of trade on Friday, 8 January 2021. Immediately following the release of the acquisition announcement, the Trading Halt will cease; and
3. The Company is not aware of any reason why the Trading Halt should not be granted or any other information necessary to inform the market about the Trading Halt.

Yours sincerely

Eryn Kestel
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