Superior Resources

ASX Announcement

23 December 2020

Markets Announcement Platform
Australian Securities Exchange

Cleansing Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Superior Resources Limited (ASX: SPQ) (ACN 112 844 407) (the **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**).

On 23 December 2020, the Company issued the following fully paid ordinary shares (**New Shares**):

a) 177,840,000 New Shares to sophisticated investors at a price of $0.0125 per share by way of a placement; and

b) 8,329,476 New Shares upon the exercise of 8,329,476 options with an exercisable price of $0.006 each and expiration date of 31 December 2021.

The Company confirms the following:

a) the New Shares were issued without disclosure under Part 6D.2 of the Act;

b) the notice is being given under section 708A(5)(e) of the Act;

c) as at the date of this notice, the Company has complied with:

i). the provisions of Chapter 2M of the Act as they apply to the Company; and

ii). section 674 of the Act;

d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

This notice has been authorised for release to the ASX by the Chairman, Mr Carlos Fernicola, on behalf of the Board.

Yours faithfully

Carlos Fernicola
Non Exec. Chairman/Company Secretary
Superior Resources Limited

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