

Market Announcement

22 December 2020

Payright Limited (ASX: PYR) – Admission and Commencement of Official Quotation

Description

Payright Limited ('PYR') was admitted to the Official List of ASX Limited ('ASX') today, Tuesday, 22 December 2020.

Official quotation of PYR's ordinary fully paid shares will commence at 11:00 AM AEDT on Wednesday, 23 December 2020.

PYR raised approximately \$18.5 million pursuant to the offer under its prospectus dated 11 November 2020 ('Prospectus') by the issue of 15,429,470 shares at an issue price of \$1.20 per share.

Quotation information

Quoted Securities:	59,361,741 fully paid ordinary shares
ASX Code:	PYR
Time:	11:00 AM AEDT
Date:	Wednesday, 23 December 2020
ASX Trade Abbreviation:	PAYRIGHT
ISIN:	AU0000118127
Home Branch:	Sydney
Registered Office:	Address: Level 1, 55 Whitehorse Road, Balwyn VIC 3103 Phone: 1300 338 496 Email: hello@automicgroup.com.au
Company Secretary:	Saara-Jayne Nicole Mistry
Share Registry:	Automic Pty Ltd Address: Level 3, 126 Phillip Street, Sydney NSW 2000 Phone (Investor Services): 1300 288 664 Email: hello@automic.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Victoria
Dividend Policy:	See section 4.8 of the Prospectus
Activities:	Digital payments, point-of-sale lending
Lead Manager:	Bell Potter Securities Limited
Underwriter:	Bell Potter Securities Limited

ASX Restricted Securities:

19,220,096 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 23 December 2022, being 24 months from the date of commencement of Official Quotation.

4,125,000 unquoted options exercisable at \$2.10 on or before 23 December 2024, classified by ASX as restricted securities and to be held in escrow until 23 December 2022, being 24 months from the date of official quotation of securities.

2,414,922 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 21 May 2021, being 12 months from the date of issue.

6,399,916 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 25 May 2021, being 12 months from the date of issue.

249,699 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 8 August 2021, being 12 months from the date of issue.

323,902 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 10 September 2021, being 12 months from the date of issue.

1,029,452 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 October 2021, being 12 months from the date of issue.

101,252 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 21 December 2021, being 12 months from the date of issue.

Other Securities Not Quoted: NA

What do I need to do and by when?

Please refer to PYR's Prospectus.

Need more information?

For further information, please call the Payright IPO Offer Information Line on 1300 288 664 (toll free within Australia) or +61 2 9698 5414 (outside Australia) between 8:30am and 5:00pm (Melbourne time), Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Belinda Chiu

Senior Adviser, Listings Compliance (Sydney)