

ASX/Media Release, 21 December 2020

Investor webinar – Tier 2 Regulatory Capital Issuance

BNK Banking Corporation Limited (ASX:BBC) (“BNK”, the “Company”) expects to launch its Tier 2 Regulatory Capital Issuance on Monday, 21 December 2020. The key features of the Issuance were set out in the Company’s announcement dated 17 December 2020.

Brett Morgan, Chief Executive Officer and Andrew Kitchen, Chief Financial Officer will host a conference call for investors on Monday, 21 December 2020 at 2:00pm (AEDST) / 11:00am (AWST).

To participate in the call, please [click here and register](#).

This announcement has been authorised for release to the ASX by the Company Secretary.

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Who is BNK Banking Corporation Limited?

BNK Banking Corporation Limited (BNK) is a diversified financial services company with two key operating divisions in banking and mortgage broking aggregation:

Banking

The company has operated as an APRA-regulated authorised deposit-taking institution (ADI) for over 38 years. As such our customers benefit from the Australian government deposit guarantee scheme for deposits up to \$250,000.

The bank provides simple and easy to understand deposit accounts, personal loans and mortgages under a number of brands: Goldfields Money, which is used in the Goldfields region of Western Australia, complemented by the Better Choice Home Loans brand, distributed via mortgage brokers nationally.

BNK Bank plans to offer a new range of product under the BNK brand later this year. The Company is continuing to develop its new digital banking platform which will enable it to deliver a broad range of banking products directly to customers, as well as through third party intermediaries across Australia.

Mortgage Aggregation

The Aggregation division, operating as Finsure, provides one of the largest distribution networks in the country as well as valuable market insights that assist BNK with product development. As at 30 September 2020 the business services 1,816 mortgage brokers and manages a loan book in excess of \$47.7bn.

This unique combination allows BNK to develop competitive products that meet its changing customer needs, leveraging its low-cost, technology-driven model. BNK is focused on becoming a challenger bank of scale through building its product portfolio, growing its diversified distribution network and pursuing API-enabled partnering opportunities.

The Company is listed on the Australian Securities Exchange (ASX:BBC).

You can read more about us at www.bnk.com.au and www.finsure.com.au.