Market Announcement



15 December 2020

Okapi Resources Limited (ASX: OKR) – Trading Halt

Description

The securities of Okapi Resources Limited ('OKR') will be placed in trading halt at the request of OKR, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 17 December 2020 or when the announcement is released to the market.

Issued by

Madeleine Green

Senior Adviser, Listings Compliance (Perth)



15 December 2020

Ms Belinda Giles ASX Compliance Pty Ltd Level 40, Central Park 152-158 St George's Terrace PERTH WA 6000

Via Email: tradinghaltsperth@asx.com.au

Dear Belinda,

Request for Trading Halt

Okapi Resources Limited (ASX: OKR) requests that a trading halt be placed on the Company's securities effective immediately, pending the release of an announcement in relation to a proposed capital raising and a potential project acquisition.

The Company requests that trading halt remain in place until the earlier of an announcement to the market or the commencement of trade on Thursday, 17th December 2020.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

Leonard Math Company Secretary

This release was authorised by Andrew Shearer, Executive Director of Okapi Resources Limited.