

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

| | |
|-----------------------|---------------------|
| Name of entity | Frugl Group Limited |
| ABN | 80 096 870 978 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|--------------------|
| Name of Director | Jonathan Mark Wild |
| Date of last notice | 28 May 2020 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|---|
| Direct or indirect interest | Direct |
| Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. | N/A |
| Date of change | 14 December 2020 |
| No. of securities held prior to change | 2,000,000 Fully paid ordinary shares; 1,520,000 Options exercisable at \$0.50 on or before 30 June 2021; and 4,000,000 Unlisted options exercisable at \$0.15 on or before 30 June 2022 |
| Class | Fully paid ordinary Shares |
| Number acquired | 4,000,000 Fully paid ordinary shares |
| Number disposed | Nil |

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|---|--|
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | \$0.03 per share |
| No. of securities held after change | a) 4,000,000 Fully paid ordinary shares; b) 1,520,000 Options exercisable at \$0.50 on or before 30 June 2021; and c) 4,000,000 Unlisted options exercisable at \$0.15 on or before 30 June 2022 |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Purchase as part of a share placement |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|--|
| Detail of contract | |
| Nature of interest | |
| Name of registered holder (if issued securities) | |
| Date of change | |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | |
| Interest acquired | |
| Interest disposed | |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | |
| Interest after change | |

Part 3 – ⁺Closed period

⁺ See chapter 19 for defined terms.

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| Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required? | No |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |

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| | |
|-----------------------|---------------------|
| Name of entity | Frugl Group Limited |
| ABN | 80 096 870 978 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|-----------------|
| Name of Director | Sean Paul Smith |
| Date of last notice | 8 April 2020 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|---|
| Direct or indirect interest | Direct |
| Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. | N/A |
| Date of change | 14 December 2020 |
| No. of securities held prior to change | a) 165,000 Fully paid ordinary shares; b) 2,035,000 Options exercisable at \$0.50 on or before 30 June 2021; and c) 5,000,00 Unlisted options exercisable at \$0.15 on or before 30 June 2022 |
| Class | Unlisted options exercisable at \$0.15 on or before 30 June 2022. |
| Number acquired | 3,000,000 Unlisted options exercisable at \$0.15 on or before 30 June 2022. |
| Number disposed | Nil |

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|--|--|
| Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small> | Options issued in part remuneration for director services - options valued at \$0.004 per option |
| No. of securities held after change | a) 165,000 Fully paid ordinary shares; b) 2,035,000 Options exercisable at \$0.50 on or before 30 June 2021; and c) 8,000,000 Unlisted options exercisable at \$0.15 on or before 30 June 2022 |
| Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small> | On-off issue of options to directors of the company as part payment for director services. |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|--|
| Detail of contract | |
| Nature of interest | |
| Name of registered holder (if issued securities) | |
| Date of change | |
| No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small> | |
| Interest acquired | |
| Interest disposed | |
| Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small> | |
| Interest after change | |

Part 3 – ⁺Closed period

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| | |
|---|-----|
| Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required? | No |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |

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Introduced 30/09/01 Amended 01/01/11

| | |
|-----------------------|---------------------|
| Name of entity | Frugl Group Limited |
| ABN | 80 096 870 978 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|----------------------|
| Name of Director | Mathew Donald Walker |
| Date of last notice | 2 November 2020 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|---|
| Direct or indirect interest | Indirect |
| Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. | Great Southern Flour Mills Pty Ltd (Director and Beneficiary) |
| Date of change | 14 December 2020 |
| No. of securities held prior to change | 10,000,000 Fully paid ordinary shares |
| Class | a) Fully paid ordinary Shares b) Unlisted options exercisable at \$0.15 on or before 31 December 2020 |
| Number acquired | a) 10,000,000 Fully paid ordinary shares b) 4,000,000 Unlisted options exercisable at \$0.15 on or before 31 December 2020 |
| Number disposed | Nil |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | a) \$0.03 per share b) Options issued in part remuneration for director services - options valued at \$0.004 per option |

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| | |
|---|---|
| No. of securities held after change | a) 20,000,000 Fully paid ordinary shares. b) 4,000,000 Unlisted options exercisable at \$0.15 on or before 31 December 2020. |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | a) Purchase as part of a share placement b) On-off issue of options to directors of the company as part payment for director services. |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|--|
| Detail of contract | |
| Nature of interest | |
| Name of registered holder (if issued securities) | |
| Date of change | |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | |
| Interest acquired | |
| Interest disposed | |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | |
| Interest after change | |

Part 3 – ⁺Closed period

| | |
|---|-----|
| Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required? | No |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |

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