

Level 2, 5 Martin Place Sydney NSW 2000 +61 13 51 53 lennoxcapitalpartners.com.au

10 December 2020

The Manager Company Announcements Office ASX Limited 20 Bridge Street SYDNEY NSW 2000

By electronic lodgement

Dear Sir/Madam

Re: Notice of change of interests of substantial holder - Aussie Broadband Limited (ABB)

We enclose notice of change of interests of substantial holder in Aussie Broadband Limited. This notice is given by Lennox Capital Partners Pty Limited.

Yours faithfully

Sophie Gowland Company Secretary

Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Aussie Broadband Limited

ACN/ARSN 132 090 192

1. Details of substantial holder(1)

Name Lennox Capital Partners Pty Limited

ACN/ARSN (if applicable) 617 001 966

There was a change in the interests of the substantial holder on **08/12/2020**

The previous notice was given to the company on 23/10/2020

The previous notice was dated 23/10/2020

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Classof securities (4)		Previous notice	Present notice		
	Person's votes	Voting power (5)	Person's votes	Voting power (5)	
Ordinary Fully Paid	11,467,815	6.02%	13,376,907	7.03%	

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

	•	Person whose relevant interest changed	Nature of change (6)	- · · · · · · · · · · · · · · · · · · ·	Class and number of securities affected	Person's votes affected
Ш	Annexure 1		Refer Annexure 1			Refer Annexure 1

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Lennox Capital	Citicorp Nominees	Citicorp	Ordinary Fully Paid	4,104,087	4,104,087
Partners Pty	Pty Limited	Nominees Pty	securities purchased	(Ordinary Fully	
Limited		Limited	on market by Lennox	Paid)	
			Capital Partners Pty		
			Limited		
Lennox Capital	BNP Paribas	BNP Paribas	As above	4,506,341	4,506,341
Partners Pty	Nominees Pty	Nominees Pty		(Ordinary Fully	
Limited	Limited	Limited		Paid)	
Lennox Capital	HSBC Custody	HSBC Custody	As above	2,287,156	2,287,156
Partners Pty	Nominees	Nominees		(Ordinary Fully	
Limited	(Australia) Limited	(Australia)		Paid)	
		Limited			

Lennox Capital	National Nominees	National	As above	2,479,323	2,479,323
Partners Pty	Limited	Nominees		(Ordinary Fully	
Limited		Limited		Paid)	

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address		
Lennox Capital Partners Pty Limited	Level 2, 5 Martin Place, Sydney NSW 2000		

Signature

print name Sophie Gowland Capacity Company Secretary

Sign here date 10/12/2020

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
- (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

agence

Sophie Gowland
Company Secretary of Lennox Capital Partners Pty Limited

Transactions: Company

Name/Scheme: Aussie Broadband Limited (ABB)

As at: 08/12/2020

Class of security: Ordinary Fully Paid

	Date of Change	Holder of relevant interest	Nature of Change	Consideration	Number of Securities	Person's Votes Affected
		Lennox Capital Partners	i i i i i i i i i i i i i i i i i i i	001101001011011		7 11 100 10 11
	22/10/2020	Pty Limited	Buy	729,800	1,336,300	1,336,300
	29/10/2020		Buy	120,311	65,769	65,769
リフ	29/10/2020		Buy	54,619	29,858	29,858
	29/10/2020	as above	Buy	78,643	42,991	42,991
	29/10/2020		Buy	79,979	43,721	43,721
	19/11/2020	as above	Buy	142,625	76,152	76,152
	25/11/2020	as above	Buy	49,613	26,825	26,825
	25/11/2020	as above	Buy	35,409	19,145	19,145
	25/11/2020	as above	Buy	61,842	33,437	33,437
	25/11/2020	as above	Buy	59,569	32,208	32,208
	26/11/2020	as above	Buy	45,628	24,282	24,282
$ \cup $	26/11/2020	as above	Buy	32,183	17,127	17,127
	26/11/2020	as above	Buy	52,523	27,952	27,952
	26/11/2020	as above	Buy	57,576	30,640	30,640
	27/11/2020		Buy	15,055	7,578	7,578
	27/11/2020	as above	Buy	10,619	5,345	5,345
	27/11/2020		Buy	17,330	8,724	8,724
	27/11/2020		Buy	18,997	9,562	9,562
	08/12/2020	as above	Buy	157,755	71,476	71,476

Total Number of Securities 1,909,092