



Results of Annual General Meeting

Helios Energy Ltd (ASX Codes: HE8, HE8OA) (**Helios** or **Company**) is pleased to advise that all Resolutions contained in the Notice of Annual General Meeting were approved by shareholders.

Proxy votes exercisable by all proxies validly appointed were as follows:

| | For | Against | Abstained | Proxy Discretion |
|---|-------------|---------|-------------|------------------|
| Resolution 1: Adoption of Remuneration Report | 247,708,161 | 5,500 | 139,207,156 | 384,623 |
| Resolution 2: Re-election of Director – Mr Robert Bearden | 386,875,317 | 35,500 | 1,000,000 | 394,623 |
| Resolution 3: Approval of the 7.1A Mandate | 387,875,317 | 35,500 | - | 394,623 |
| Resolution 4: Ratification of prior issue of shares | 387,875,317 | 35,500 | - | 394,623 |
| Resolution 5: Ratification of prior issue of shares | 387,875,317 | 35,500 | - | 394,623 |
| Resolution 6: Ratification of prior issue of options | 387,875,317 | 35,500 | - | 394,623 |
| Resolution 7: Issue of options to related party – Robert Bearden | 247,711,161 | 35,500 | 140,164,156 | 394,623 |

Yours sincerely

John Palermo
Company Secretary

ASX Code: HE8

Directors

Hui Ye
Non-Executive Chairman
Richard He
Managing Director
Robert Bearden
Non-Executive Director
Nicholas Ong
Non-Executive Director
John Palermo
Company Secretary

Contact Details

Australian Office

Level 3, 18 Richardson Street
West Perth WA 6005 Australia
PO Box 1485 West Perth
WA Australia 6872
Tel +61 1300 291 195
Fax +61 8 6298 6191

USA Office

2 Riverway, 17th Floor
Suite 1710, Houston
Texas USA 77056
Tel +1 713 333 3613
Fax +1 713 583 0965

www.heliosenergyLtd.com

For personal use only