

## Extension of Rights Issue Closing Date

Red Sky Energy Limited [ASX:ROG] (“ROG” or “the Company”) advises that the closing date of the non-renounceable pro-rata rights issue offer of 1 new share for every share (1:1) to raise up to approximately \$4 million before costs (“Rights Issue”) has been extended to 18 December 2020.

The Board has determined that some shareholders, due to mail delays, have still not received their Rights Issue documentation. The Company is committed to facilitating the participation of eligible shareholders in the Rights Issue.

To enable participation, eligible shareholders are able to retrieve their Rights Issue documentation from the share registry website. Please follow the below steps:

- Go to [www.advancedshare.com.au](http://www.advancedshare.com.au)
- Investor Login
- Simple Login
- Enter your HIN or SRN (place a “X” in front of your HIN or a “I” in front of your SRN)
- Select the company (stock)
- Enter your postcode
- Select “Document Print”
- Corporate Action forms
- Click on the green icon

Eligible shareholders can then download the Rights Issue offer document and the personalised application form.

An extract of the timetable for the Rights Issue, with amendments to the dates impacted by extension of the closing date of the Rights Issue, is set out below:

Closing Date (5pm Melbourne time)	18 December 2020
ROG notifies ASX of results	23 December 2020
Issue date and release of Appendix 2A	24 December 2020

Any queries regarding this announcement should be directed to the Company on +61 3 9614 0600 or by e-mail: [admin@redskyenergy.com.au](mailto:admin@redskyenergy.com.au).

Released with the authority of the Board.

**End**