



ASX Announcement 4 December 2020

SHARE PURCHASE PLAN UPDATE – POSITIVE TAKE UP

Elixinol Global Limited (**Elixinol Global** or the **Company**) (**ASX:EXL; OTCQB:ELLXF**) is pleased to advise the Share Purchase Plan (SPP), as announced on 16 November 2020, has been strongly supported by shareholders.

The Company can confirm it has received applications in excess of A\$1.3 million, a take up of more than 65% of the A\$2.0 million SPP target amount.

Eligible shareholders are reminded the SPP closes at 5.00pm (AEDT) on Friday, 11 December 2020, as per the SPP timetable shown below. The timetable is indicative only and the Directors reserve the right to increase the offer amount in the event of oversubscription or vary the SPP closing date at any time. Accordingly, the Company strongly encourages shareholders to submit their applications prior to the closing date. For further information, please contact the Company's share registry, Automic Group, on 1300 288 664 or via email at hello@automic.com.au. Instructions to access the SPP Form online follows:

I already have an online account with Automic share registry	I don't have an online account with Automic – but wish to register for one	I don't have an online account with Automic – but want to use Automic for this Offer only
https://investor.automic.com.au	https://investor.automic.com.au/#/signup	https://investor.automic.com.au/#/loginsah
Select: "Existing Users Sign In" Once you have successfully signed in, click on "Documents and Statements" Download the SPP Application Form	Select: Elixinol Global Limited from the dropdown list in the ISSUER field Enter you holder number SRN / HIN (from your latest Holding Statement) Enter Postcode (Aust only) or Country of Residence (if not Australia) Tick box "I am not a robot", then Next Complete prompts Once you have successfully signed in, click on "Documents and Statements" Download the SPP Application Form	Select: Elixinol Global Limited from the dropdown list in the ISSUER field Enter you holder number SRN / HIN (from your latest Holding Statement) Enter Postcode (Aust only) or Country of Residence (if not Australia) Tick box "I am not a robot", then Access Once you have successfully signed in, click on "Documents and Statements" Download the SPP Application Form

An indicative timetable for the SPP is as follows:

Record date for SPP	7.00pm (AEST) Friday, 13 November 2020
SPP opening date and dispatch of SPP offer booklet to eligible shareholders	Friday, 20 November 2020

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SPP closing date	Friday, 11 December 2020
Announcement of SPP offer results	Wednesday, 16 December 2020
Issue and allotment of shares under the SPP	Friday, 18 December 2020
Dispatch of holding statements	Monday, 21 December 2020

The timetable is indicative only and is subject to change. The Company may alter the dates above, withdraw or vary the SPP, or accept SPP applications that are received after the SPP closing date, in each case in the Company's absolute discretion, subject to the ASX Listing Rules and the *Corporations Act 2001* (Cth).

This document was authorised to be given to the ASX by the Board of the Company.

For more information please contact:

Ron Dufficy
Chief Financial Officer
ron.dufficy@elixinolglobal.com

About Elixinol Global

Elixinol Global Limited (ASX:EXL; OTCQB:ELLXF) is a global leader in the hemp industry, innovating, marketing and selling hemp derived nutraceutical and food products. The Company's simplified business model is focusing on:

- In the Americas, innovating, marketing and selling high quality Elixinol branded hemp derived nutraceutical products based in Colorado, USA
- In Europe and the UK, educating and selling high quality Elixinol branded and co-branded hemp derived nutraceutical and skincare products based in Utrecht, The Netherlands and London, UK
- In Australia, providing stronger unified planning and support across the group to enable the various regional offices to focus on operational strategy and execution through its Global Executive Office based in Sydney, Australia
- Hemp Foods Australia Pty Ltd (Hemp Foods Australia), a leading hemp food wholesaler, retailer, manufacturer and exporter of bulk and raw materials, and finished products
- Across the Rest of World, expanding distribution of Elixinol branded hemp derived products through reputable distributors as key markets open.

See more at www.elixinolglobal.com

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