

Extension of Rights Issue Closing Date

Red Sky Energy Limited [ASX:ROG] (“ROG” or “the Company”) advises that the closing date of the non-renounceable pro-rata rights issue offer of 1 new share for every share (1:1) to raise up to approximately \$4 million before costs (“Rights Issue”) has been extended to 11 December 2020.

The Board has determined to extend the closing date of the Rights Issue having regard to potential mail delays due to COVID-19 resulting in eligible shareholders potentially receiving Rights Issue materials later than anticipated. The decision to extend the closing date of the Rights Issue is consistent with the commitment of the Company to facilitate the participation of eligible shareholders in the Rights Issue.

An extract of the timetable for the Rights Issue that was included in the offer document dated 13 November 2020 and released to ASX on that date, with amendments to the dates impacted by the extension of the closing date of the Rights Issue, is set out below:

Closing Date	11 December 2020
ROG notifies ASX of results	16 December 2020
Issue date and release of Appendix 2A	18 December 2020

Any queries regarding this announcement should be directed to the Company on +61 3 9614 0600 or by e-mail: admin@redskyenergy.com.au.

Released with the authority of the Board.

End