



Suite 606, 37 Bligh Street, Sydney NSW Australia 2000

**Thursday 26 November 2020**

## ASX ANNOUNCEMENT

### RESULTS OF THE 2020 AGM HELD TODAY

The Company confirms that its AGM was held today.

The Company advises that all motions set out on the Notice of Meeting dated 20 October 2020 were carried unanimously by those shareholders present (either in person or by proxy) and entitled to vote on the resolution on a show of hands at the meeting including Resolution 4 which provides for a Consolidation, and the Special Resolution 11 (further placing capacity).

The results on a show of hands and the proxy votes exercised by all proxies validly appointed for each resolution on the Notice were as follows;

Vote Totals Based on the first resolution

Securities On Issue	30,612,464,161
Valid Securities Voted (For, Against, Open Usable, Open Conditional)	4,945,517,430
Valid Securities Voted (%)	16.16
Total Securityholders Cast	45

Resolution							
<b>Item 2 on the Notice of Meeting</b> <b>ACCEPTANCE OF FINANCIAL REPORTS</b>	There were no objections and the chairperson CONFIRMED that the Financial Reports, the Directors' Report and the Auditor's Report would be received by the Company.						
<b>Item 3 on the Notice of Meeting</b> <b>Resolution 2</b> <b>ELECTION OF DIRECTOR</b> Mr Charlie Nakamura	<b>For</b>	<b>Against</b>	<b>Open Useable</b>	<b>Open Cond</b>	<b>Open Unusable</b>	<b>Abstain</b>	<b>Excluded</b>
	998,184,827	15,107,000	3,932,225,603	0	0	5,570,556	0

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<b>Percentage of Votes Cast</b>	20.18	0.31	79.51	0	0	0.1	0
<b>Percentage of all Securities</b>	3.26	0.05	12.85	0	0	0.02	
<b>Resolution carried unanimously on a show of hands by all shareholders in attendance (in person or by proxy) expect Mr Nakamura who abstained.</b>							
<b>Item 4 on the Notice of Meeting</b>	<b>For</b>	<b>Against</b>	<b>Open Useable</b>	<b>Open Cond</b>	<b>Open Unusable</b>	<b>Abstain</b>	<b>Excluded</b>
<b>Resolution 3</b>							
<b>REMUNERATION REPORT</b>	152,409,501	20,808,556	3,932,225,603	0	0	11,358,612	834,285,714
<b>Percentage of Votes Cast</b>	3.71	0.51	95.78	0	0	0.2	NA
<b>Percentage of all Securities</b>	0.50	0.07	12.85	0	0	0.04	2.73
<b>Resolution carried unanimously on a show of hands by all shareholders in attendance (in person or by proxy) expect Messrs Nakamura and Ashcroft who abstained. Mr Ashcroft in his capacity as chairperson voted his proxies in favour of the Motion.</b>							
<b>Item 5 on the Notice of Meeting</b>	<b>For</b>	<b>Against</b>	<b>Open Useable</b>	<b>Open Cond</b>	<b>Open Unusable</b>	<b>Abstain</b>	<b>Excluded</b>
<b>Resolution 4</b>							
<b>CONSOLIDATION</b>	997,979,827	15,312,000	3,932,225,603	0	0	5,570,556	0
<b>Percentage of Votes Cast</b>	20.18	0.31	79.51	0	0	0.1	0
<b>Percentage of all Securities</b>	3.26	0.05	12.85	0	0	0.02	
<b>Resolution carried unanimously on a show of hands</b>							
<b>Item 6 on the Notice of Meeting</b>	<b>For</b>	<b>Against</b>	<b>Open Useable</b>	<b>Open Cond</b>	<b>Open Unusable</b>	<b>Abstain</b>	<b>Excluded</b>
<b>Resolution 5.1</b>							
<b>ISSUE TO ASHWARE HOLDINGS</b>	158,453,891	19,552,222	3,932,225,603	0	0	6,570,556	834,285,714
<b>Percentage of Votes Cast</b>	3.85	0.48	95.67	0	0	0.1	NA
<b>Percentage of all Securities</b>	0.52	0.06	12.85	0	0	0.02	2.73
<b>Resolution carried unanimously on a show of hands by all shareholders in attendance (in person or by proxy) expect Mr Ashcroft who abstained on his own behalf and on behalf any related companies to him. Mr Ashcroft in his capacity as chairperson voted his proxies (except two related party proxies) in favour of the Motion.</b>							

Resolution 5.2 ISSUE TO ASHWARE HOLDINGS	For	Against	Open Useable	Open Cond	Open Unusable	Abstain	Excluded
	158,453,891	19,552,222	3,932,225,603	0	0	840,856,270	0
Percentage of Votes Cast	3.85	0.48	95.67	0	0	0NA	0
Percentage of all Securities	0.52	0.06	12.85	0	0	2.75	0
<b>This Resolution was not put to the Meeting as Resolution 4 had been passed and approved.</b>							
Item 7 on the Notice of Meeting Resolution 6.1 ISSUE TO SARLAT SECURITIES	For	Against	Open Useable	Open Cond	Open Unusable	Abstain	Excluded
	158,453,891	19,552,222	3,932,225,603	0	0	720,856,270	120,000,000
Percentage of Votes Cast	3.85	0.48	95.67	0	0	NA	NA
Percentage of all Securities	0.52	0.06	12.85	0	0	2.35	0.39
<b>Resolution carried unanimously on a show of hands by all shareholders in attendance (in person or by proxy) except Mr Ashcroft who abstained on his own behalf and on behalf any related companies to him. Mr Ashcroft in his capacity as chairperson voted his proxies (except two related party proxies) in favour of the Motion.</b>							
Resolution 6.2 ISSUE TO SARLAT SECURITIES	For	Against	Open Useable	Open Cond	Open Unusable	Abstain	Excluded
	158,453,891	19,552,222	3,932,225,603	0	0	840,856,270	0
Percentage of Votes Cast	3.85	0.48	95.67	0	0	NA	0
Percentage of all Securities	0.52	0.06	12.85	0	0	2.75	0
<b>This Resolution was not put to the Meeting as Resolution 4 had been passed and approved.</b>							

Item 8 on the Notice of Meeting	For	Against	Open Useable	Open Cond	Open Unusable	Abstain	Excluded
Resolution 7.1 ISSUE TO PETER ASHCROFT	158,453,891	19,552,222	3,932,225,603	0	0	126,570,556	714,285,714
Percentage of Votes Cast	3.85	0.48	95.67	0	0	0.1	0
Percentage of all Securities	0.52	0.06	12.85	0	0	0.41	2.33
Resolution carried unanimously on a show of hands by all shareholders in attendance (in person or by proxy) except Mr Ashcroft who abstained on his own behalf and on behalf any related companies to him. Mr Ashcroft in his capacity as chairperson voted his proxies (except two related party proxies) in favour of the Motion.							
Resolution 7.2 ISSUE TO PETER ASHCROFT	For	Against	Open Useable	Open Cond	Open Unusable	Abstain	Excluded
	158,453,891	19,552,222	3,932,225,603	0	0	840,856,270	0
Percentage of Votes Cast	3.85	0.48	95.67	0	0	NA	NA
Percentage of all Securities	0.52	0.06	12.85	0	0	2.75	0
This Resolution was not put to the Meeting as Resolution 4 had been passed and approved.							
Item 9 on the Notice of Meeting	For	Against	Open Useable	Open Cond	Open Unusable	Abstain	Excluded
Resolution 8.1 PLACEMENT TO SHAREHOLDERS OF RESI	991,739,605	19,552,222	3,932,225,603	0	0	840,856,270	0
Percentage of Votes Cast	20.06	0.42	79.52	0	0	NA	0
Percentage of all Securities	3.24	0.07	12.85	0	0	0.02	
Resolution carried unanimously on a show of hands							

<b>Resolution 8.2</b>	<b>For</b>	<b>Against</b>	<b>Open Useable</b>	<b>Open Cond</b>	<b>Open Unusable</b>	<b>Abstain</b>	<b>Excluded</b>
<b>PLACEMENT TO SHAREHOLDERS OF RESI</b>	991,739,605	20,552,222	3,932,225,603	0	0	6,570,556	0
<b>Percentage of Votes Cast</b>	20.06	0.42	79.52	0	0	NA	0
<b>Percentage of all Securities</b>	3.24	0.07	12.85	0	0	0.02	
<b>This Resolution was not put to the Meeting as Resolution 4 had been passed and approved.</b>							
<b>Item 10 on the Notice of Meeting</b>	<b>For</b>	<b>Against</b>	<b>Open Useable</b>	<b>Open Cond</b>	<b>Open Unusable</b>	<b>Abstain</b>	<b>Excluded</b>
<b>Resolution 9 RESTORATION OF PLACING CAPACITY</b>	997,961,827	15,330,000	3,932,225,603	0	0	5,570,556	0
<b>Percentage of Votes Cast</b>	20.18	0.31	79.51	0	0	NA	0
<b>Percentage of all Securities</b>	3.26	0.05	12.85	0	0	0.02	
<b>Resolution carried unanimously on a show of hands</b>							
<b>Item 11 on the Notice of Meeting</b>	<b>For</b>	<b>Against</b>	<b>Open Useable</b>	<b>Open Cond</b>	<b>Open Unusable</b>	<b>Abstain</b>	<b>Excluded</b>
<b>PERFORMANCE RIGHTS PLAN Resolution 10.1</b>	999,510,661	19,351,722	3,932,225,603	0	0	0	0
<b>Percentage of Votes Cast</b>	20.19	0.39	79.421	0	0	0NA	0
<b>Percentage of all Securities</b>	3.27	0.06	12.85	0	0	0.	0
<b>Resolution carried unanimously on a show of hands</b>							
<b>PERFORMANCE RIGHTS PLAN Resolution 10.2</b>	<b>For</b>	<b>Against</b>	<b>Open Useable</b>	<b>Open Cond</b>	<b>Open Unusable</b>	<b>Abstain</b>	<b>Excluded</b>
	153,898,335	25,107,778	3,932,225,603	0	0	5,570,556	834,285,714
<b>Percentage of Votes Cast</b>	3.74	0.31	95.65	0	0	NA	NA
<b>Percentage of all Securities</b>	0.50	0.05	12.85	0	0	0.02	2.73

Resolution carried unanimously on a show of hands by all shareholders in attendance (in person or by proxy) expect Messrs Ashcroft and Nakamura who abstained on their own behalf and on behalf any related companies to them. Mr Ashcroft in his capacity as chairperson voted his proxies (except two related party proxies) in favour of the Motion.

PERFORMANCE RIGHTS PLAN Resolution 10.3	For	Against	Open Useable	Open Cond	Open Unusable	Abstain	Excluded
	988,184,049	25,070,278	3,932,225,603	0	0	5,608,056	0
Percentage of Votes Cast	19.98	0.51	79.51	0	0	NA	NA
Percentage of all Securities	3.23	0.08	12.85	0	0	0.02	

Resolution carried unanimously on a show of hands by all shareholders in attendance (in person or by proxy) expect Mr Nakamura who abstained on his own behalf and on behalf any related companies to him. Mr Ashcroft in his capacity as chairperson voted his proxies in favour of the Motion.

PERFORMANCE RIGHTS PLAN Resolution 10.4	For	Against	Open Useable	Open Cond	Open Unusable	Abstain	Excluded
	153,898,335	25,070,278	3,932,225,603	0	0	839,893,770	0
Percentage of Votes Cast	3.74	0.61	95.65	0	0	NA	NA
Percentage of all Securities	0.50	0.08	12.85	0	0	2.74	

Resolution carried unanimously on a show of hands by all shareholders in attendance (in person or by proxy) expect Mr Ashcroft who abstained on his own behalf and on behalf any related companies to him. Mr Ashcroft in his capacity as chairperson voted his proxies (except two related party proxies) in favour of the Motion.

Item 12 on the Notice of Meeting Resolution 11 APPROVAL OF 10% PLACING CAPACITY (SPECIAL RESOLUTION)	For	Against	Open Useable	Open Cond	Open Unusable	Abstain	Excluded
	147,282,779	26,107,778	3,937,841,159	0	0	5,570,556	834,285,714
Percentage of Votes Cast	3.58	0.64	95.78	0	0	NA	NA
Percentage of all Securities	0.48	0.09	12.86	0	0	0.02	2.73

Special Resolution carried unanimously on a show of hands

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As a consequence of the passing of Resolution 4 the Company directs shareholders to the Company's announcement on 28 October 2020 which sets out the timetable for the consolidation. The Company particularly directs shareholders' attention to the last day of trading on a pre-consolidation basis is Friday 27 November 2020.

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**A1 INVESTMENTS & RESOURCES LTD**



**Peter Ashcroft**  
**Director & Secretary**

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