

Market Announcement

23 November 2020

Nova Mineral Limited (ASX: NVA) – Trading Halt (2+2)

Description

The securities of Nova Mineral Limited ('NVA') will be placed in trading halt at the request of NVA, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 27 November 2020 or when the announcement is released to the market.

Issued by

Todd Lewis

Adviser, Listings Compliance (Melbourne)

ASX ANNOUNCEMENT

ASX: NVA, OTC: NVAAF, FSE: QM3



23 November 2020

Mr Todd Lewis
ASX Limited
Level 4 North Tower
525 Collins Street
Melbourne VIC 3000

Via Email – todd.lewis@asx.com.au

Dear Todd

REQUEST FOR TRADING HALT – NOVA MINERALS LIMITED (ASX : NVA)

Nova Mineral Limited (ASX: NVA) ("**Nova**" or the "**Company**") hereby requests a trading halt in respect of its fully paid ordinary shares (**ASX: NVA**) pursuant to ASX Listing Rule 17.1.

- a) The trading halt is necessary as NVA expects to make an announcement to the ASX in connection with a capital raising by way of a share placement;
- b) NVA requests 'back-to-back' trading halts for up to four consecutive days for the purposes of considering, planning and executing the placement which will remain in place until the commencement of trading on Friday 27 November 2020, unless, before that time, NVA makes an announcement to the market in relation to the completion of the placement or requests that the trading halt be lifted; and
- c) The Company is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt.

Should you require any further information, please do not hesitate to contact me.

The ASX Announcement was approved and authorised by the Chairman of the board of Directors.

Yours sincerely

Ian Pamensky
Company Secretary

cc: tradinghaltsmelbourne@asx.com.au
ListingsComplianceMelbourne@asx.com.au