

ASX and Media Announcement

Dear Shareholder,

RED SKY ENERGY LIMITED – RIGHTS ISSUE

Red Sky Energy Limited [ACN 099 116 275] (ASX:ROG) (**ROG** or the **Company**) announced to ASX on 6 November 2020 that it will be conducting a pro-rata non-renounceable rights issue to allow Eligible Shareholders (defined below) to apply for one new ROG share (**New Share**) for every one ordinary ROG shares held at an issue price of \$0.002 (0.2 cents) per New Share to raise approximately \$4 million before costs (**Rights Issue**).

The Rights Issue offer is only made to holders of ordinary shares in the Company who have a registered address in Australia or New Zealand as at 7:00pm (Melbourne time) on 18 November 2020 (**Record Date**) (**Eligible Shareholders**).

The Company is conducting the Rights Issue pursuant to an offer document under section 708AA of the Corporations Act that the Company released to ASX on 13 November 2020 (**Offer Document**).

The Rights Issue is not underwritten. In the event that, following the close of the Rights Issue, a shortfall of shares remain (**Shortfall Shares**), the Directors reserve the right to place Shortfall Shares as described in the Offer Document.

The Company will use the proceeds of the Rights Issue as set out in the Offer Document released to ASX. Further details of the Rights Issue are set out in the Offer Document and Appendix 3B released to ASX.

In accordance ASX Listing Rule 7.7.1(b), ROG hereby advises that it will not be offering New Shares under the Rights Issue to you. You will not be receiving a copy of the Offer Document and the entitlement and acceptance form and New Shares under the Rights Issue will not be offered or made available to you.

If you have any questions please do not hesitate to contact the Company on +61 3 9614 0600.

Signed for and on behalf of the Board.



Adrien Wing
Director and Joint Company Secretary