Announcement Summary

Entity name

WHITEFIELD LIMITED

Security on which the Distribution will be paid

WHF - ORDINARY FULLY PAID

Announcement Type

New announcement

Date of this announcement

Wednesday November 18, 2020

Distribution Amount

AUD 0.10250000

Ex Date

Wednesday November 25, 2020

Record Date

Thursday November 26, 2020

Payment Date

Friday December 11, 2020

DRP election date

Friday November 27, 2020 17:00:00

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

WHITEFIELD LIMITED

1.2 Registered Number Type

ABN

Registration Number

50000012895

1.3 ASX issuer code

WHF

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

Wednesday November 18, 2020

1.6 ASX +Security Code

WHF

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

☑ Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Wednesday September 30, 2020

2A.4 +Record Date

Thursday November 26, 2020

2A.5 Ex Date

Wednesday November 25, 2020

2A.6 Payment Date

Friday December 11, 2020

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?
- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.**

☑ No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.10250000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?
☑ No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?
☑ We have a Dividend/Distribution Reinvestment Plan (DRP)
☑ We have a Bonus +Security Plan or equivalent (BSP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution? ☑ Yes	**2A.11a(i) DRP Status in respect of this dividend/distribution** Full DRP
2A.11b If the +entity has a BSP, is the BSP applicable to this dividend/distribution? ☑ Yes	**2A.11b(i) BSP status in respect of this dividend/distribution** Full BSP offered

2A.12 Does the +entity have tax component information apart from franking?
☑ Yes

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time? ☑ No	**3A.1a Ordinary dividend/distribution estimated amount per +security** AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.10250000

3A.2 Is the ordinary dividend/distribution franked?
☑ Yes

3A.2a Is the ordinary dividend/distribution fully franked?
☑ Yes

3A.3 Percentage of ordinary dividend/distribution that is franked

100.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.10250000

3A.5 Percentage amount of dividend which is unfranked

0.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 3E - Other - distribution components / tax

3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).

The dividend is 10% attributed to LIC Discount Capital Gains and tax details will be provided on dividend statements sent to shareholders.

3E.2 Please indicate the following information if applicable. (Refer Annual Investment Income Report specification for further information)

Field Name	AIIR Specification Reference	Value	Estimated/Actual
Interest	9.79		
Unfranked dividends not declared to be conduit foreign income	9.80		
Unfranked dividends declared to be conduit foreign income	9.81		
Assessable foreign source income	9.91		
Tax-free amounts	9.96		
Tax-deferred amounts	9.97		
Managed investment trust fund payments	9.105		

Franked distributions from trusts	9.120	
Gross cash distribution	9.121	
Interest exempt from withholding	9.122	
Capital Gains discount method Non-Taxable Australian property	9.124	
Capital gains other Non-Taxable Australian property	9.126	
Other income	9.130	
Royalties	9.135	
NCMI		
Excluded from NCMI		

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?
☑ Do not participate in DRP (i.e. cash payment)

4A.2 Last date and time for lodgement of election notices to share registry under DRP

Friday November 27, 2020 17:00:00

4A.3 DRP discount rate

0.0000 %

4A.4 Period of calculation of reinvestment price

Start Date

Wednesday November 25, 2020

End Date

Tuesday December 1, 2020

4A.5 DRP price calculation methodology

The weighted average market price of Whitefield Ordinary Shares sold on the Australian Stock Exchange during the five trading days from and including the date Whitefield's shares are first quoted 'ex' the relevant dividend.

4A.6 DRP Price (including any discount):

AUD

4A.7 DRP +securities +issue date

Friday December 11, 2020

4A.8 Will DRP +securities be a new issue?
☑ Yes

4A.8a Do DRP +securities rank pari passu from +issue date?
☑ Yes

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?
☑ No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?
☑ No

4A.11 Are there any other conditions applying to DRP participation?
☑ Yes

4A.11a Conditions for DRP participation

The plan is not offered to shareholders having a registered address outside of Australia or New Zealand.

4A.12 Link to a copy of the DRP plan rules

http://www.whitefield.com.au/shareholder-info/dividend-reinvestment-plan

4A.13 Further information about the DRP

Part 4B - Bonus +security plan or equivalent (BSP)

4B.1 What is the default option if +security holders do not indicate whether they want to participate in the BSP?
☑ Do not participate in BSP (i.e. cash payment)

4B.2 Last date and time for lodgement of election notices to share registry under BSP

Friday November 27, 2020 17:00:00

4B.3 BSP discount rate

0.0000 %

4B.4 Period of calculation of BSP price

Start Date

Wednesday November 25, 2020

End Date

Tuesday December 1, 2020

4B.5 BSP price calculation methodology

The weighted average market price of Whitefield Ordinary Shares sold on the Australian Stock Exchange during the five trading days from and including the date Whitefield's shares are first quoted 'ex' the relevant dividend.

4B.6 BSP Price (including any discount)

AUD

4B.7 BSP +securities +issue date

Friday December 11, 2020

4B.8 Will BSP +securities be a new issue?
☑ Yes

4B.8a Do BSP +securities rank pari passu from +issue date?
☑ Yes

4B.9 Is there a minimum dollar amount or number of +securities required for BSP participation?
☑ No

4B.10 Is there a maximum dollar amount or number of +securities required for BSP participation?
☑ No

4B.11 Are there any other conditions applying to BSP participation?
☑ Yes

4B.11a Conditions for BSP participation

The plan is not offered to shareholders having a registered address outside of Australia or New Zealand.

4B.12 Link to a copy of the BSP plan rules

http://www.whitefield.com.au/shareholder-info/bonus-share-plan

4B.13 Further information about the BSP

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary