



ABN: 48 119 978 013

ASX Announcement (ASX: TSC)

9 November 2020

TSC acquires 100% of Mt Dimer, Yarbu and Trident Projects

Twenty Seven Co. Limited (**ASX: TSC**) ("Twenty Seven Co." or "the Company") is pleased to announce that the Company has now completed the acquisition of the advanced Mt Dimer Gold Project, comprising a mining lease (M 77/515) and adjacent exploration license E 77/2383. The acquisition also includes the Yarbu Project (E 77/2442) and the Trident Project (EL8736). (together the "Tenements").

On 28 October 2020, the Company announced the completion of the acquisition of 100% of the shares of Oz Gold Group Pty Ltd ("Oz Gold") and the exercise of an exclusive option that Oz Gold held to acquire 100% of the Tenements from Cadre Resources Pty Ltd ("Cadre Option").

The completion of the acquisition of the Tenements has now occurred pursuant to the exercise of the Cadre Option, as a result of which the Company has paid \$450,000 cash consideration to Cadre Resources.

The advanced Mt Dimer Gold Project is located circa 200km north of Southern Cross in WA's goldfields but south of the Rover Project. The Yarbu Project is located circa 80km to the north-west of the Mt Dimer mining lease acquired by the Company.

The Trident Gold Copper Project, which is 35km north-east of Broken Hill, enhances TSC's footprint around Broken Hill as it complements the Midas and Mundi Mundi assets.

The Board of Twenty Seven Co. Limited authorised this announcement to be given to the ASX.

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About Twenty Seven Co. Limited

Twenty Seven Co. (ASX: TSC) is an ASX-listed explorer. TSC's Australian assets comprise two tenure groupings detailed briefly as follows:

WA Archaean Gold assets:

- **Mt Dimer Project:** is made up of mining lease M 77/515 and exploration license E77/2383. The project is highly prospective for Archaean gold.
- **Yarbu Project:** This project is located on the Marda Greenstone belt ~ 80km to the northwest of the Mt Dimer Project. Yarbu is an exploration license highly prospective for Archaean gold deposits.
- **Rover Project:** TSC's 100% owned Rover project is located TSC's near Sandstone in a base metals and gold mineral-rich area associated with Archaean greenstone belts. Rover Project is a large 460sqkm tenure package covering two linear Archaean greenstones, with a combined length of around 160km. Historically the area is underexplored and is currently undergoing a resurgence in exploration.

NSW Iron Oxide Copper Gold assets:

- The Midas Project is prospective for iron oxide copper gold (IOCG) and is located 40km NE of Broken Hill.
- TSC owns 33% of the Mundi Mundi Project (MMP) through a binding MOU with Peel Far West Pty Ltd (a subsidiary of Peel Mining; PEX) and private group New Zinc Resources Pty Ltd (NZR). The MMP area is highly prospective for IOCG / Broken Hill Type lead-zinc-silver mineralisation, and comprises TSC's Perseus tenement (EL8778) plus contiguous ground from PEX (EL8877) and NZR (EL8729).
- The Trident Project is prospective for iron oxide copper gold (IOCG) and is located ~35km north-east of Broken Hill.