

6 November 2020

ASX Market Announcements
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Response to media article

Tabcorp Holdings Limited (the **Company** or **Tabcorp**) refers to an article in today's edition of The Australian titled "Private equity and Matthew Tripp circle Tabcorp in potential break-up deal for wagering giant".

Tabcorp is not aware of, and has not received, any proposal in respect of the Company or its businesses.

This announcement was authorised for release by the Tabcorp Chairman, Paula Dwyer.

For more information:

Media: Nicholas Tzaferis, GM Corporate Communications, +61 3 9868 2529

Investors/Analysts: Chris Richardson, GM Investor Relations, +61 3 9868 2800

Tabcorp Holdings Limited	Level 21, Tower 2 727 Collins Street Melbourne VIC 3008	GPO Box 1943 Melbourne VIC 3001	tabcorp.com.au ABN 66 063 780 709
--------------------------	---	------------------------------------	--------------------------------------