

ASX Release
28 October 2020

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

By: e-lodgement (ASX code: ATP)

Dear Sir/Madam

RESULTS OF ANNUAL GENERAL MEETING

Atlas Pearls Ltd ("the Company") wishes to advise pursuant to Listing Rule 3.13.2 that all resolutions presented at the Annual General Meeting of shareholders held today were carried.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, the Company advises details of the resolutions and the proxies received in respect of each resolution are set out in the attached proxy summary.

Yours sincerely



Susan Hunter
Company Secretary

This announcement was authorised for release to the ASX by the Executive Chairman of the Company.

Investor and Media Queries:

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Executive Chairman
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END

ATLAS PEARLS LTD
ANNUAL GENERAL MEETING
Wednesday, 28 October 2020
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Adoption of Remuneration Report	Ordinary	71,440,003 96.94%	1,759,098 2.39%	497,380 0.67%	165,236	92,694,217 97.71%	2,176,000 2.29%	165,236	Carried
2 Re-election of Director Mr Cadell Buss	Ordinary	150,123,231 98.58%	1,647,300 1.08%	524,380 0.34%	56,799	171,404,445 98.81%	2,064,202 1.19%	56,799	Carried
3 Approval of grant of Security pursuant to the amended and restated Loan Agreement	Ordinary	36,946,777 94.58%	1,599,709 4.10%	517,380 1.32%	201,294	58,637,893 97.34%	1,599,709 2.66%	201,294	Carried
4 Approval of grant of new Conversion Rights pursuant to the amended and restated Loan Agreement	Ordinary	37,250,243 95.22%	1,371,709 3.51%	498,713 1.27%	144,495	58,922,692 97.72%	1,371,709 2.28%	144,495	Carried
5 Approval of grant of Conversion Shares pursuant to the amended and restated Loan Agreement	Ordinary	37,301,576 95.35%	1,321,709 3.38%	497,380 1.27%	144,495	58,972,692 97.81%	1,321,709 2.19%	144,495	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.