



## Announcement Summary

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### Entity name

A1 INVESTMENTS & RESOURCES LTD

### Applicable security for the reorganisation

AYI

ORDINARY FULLY PAID

### Announcement Type

Update to previous announcement

### Date of this announcement

Wednesday October 28, 2020

### Reason for the Update

Timetable dates to change as set out herein.

### Additional Information

Further details of the effect of the proposed consolidation may be found in the Explanatory Statement to Item 5 (Resolution 4) in the Notice for the Annual General Meeting to be held on 26 November 2020 and released earlier today.

**Refer to below for full details of the announcement**

Announcement Details

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Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

A1 INVESTMENTS &amp; RESOURCES LTD

**1.2 Registered Number Type**

ABN

**Registration Number**

44109330949

**1.3 ASX issuer code**

AYI

**1.4 The announcement is**☒ Update/amendment to previous announcement**1.4a Reason for update to a previous announcement**

Timetable dates to change as set out herein.

**1.4b Date of previous announcement(s) to this update**

Monday October 26, 2020

**1.5 Date of this announcement**

Wednesday October 28, 2020

**1.6 Securities affected by the consolidation or split****ASX +Security Code**

AYI

**ASX +Security Description**

ORDINARY FULLY PAID

Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Thursday November 26, 2020	<input checked="" type="checkbox"/> Actual	No

**Comments****Part 3 - Consolidation or split timetable and details****3.1 +Record date**

Tuesday December 1, 2020

**3.2 Date of +security holder meeting**

Thursday November 26, 2020

**3.2a Effective date of consolidation or split**

Thursday November 26, 2020

**3.3 Last day for trading in the pre consolidation or split +securities**

Friday November 27, 2020

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

Monday November 30, 2020

**3.5 Record date**

Tuesday December 1, 2020

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

Wednesday December 2, 2020

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

Tuesday December 8, 2020

**3.8 Trading starts on a normal T+2 basis**

Wednesday December 9, 2020

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Friday December 11, 2020

**Part 4 - Event type and details****4.1 The event is**☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**  
2**(pre-consolidation) +securities will be consolidated into**  
1**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

**Part 5 - +Securities on issue before and after consolidation or split****5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

AYI

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted**☒ Quoted**Number on issue pre  
consolidation or split**

30,612,464,161

**Number on issue post  
consolidation or split**

15,306,232,081

**Estimate/Actual**☒ Estimated**Part 6 - Further information****6.1 Further information relating to the consolidation or split**

NA

**6.2 Additional information for inclusion in the Announcement Summary**

Further details of the effect of the proposed consolidation may be found in the Explanatory Statement to Item 5 (Resolution 4) in the Notice for the Annual General Meeting to be held on 26 November 2020 and released earlier today.



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