



Announcement Summary

Entity name

A1 INVESTMENTS & RESOURCES LTD

Applicable security for the reorganisation

AYI

ORDINARY FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

Monday October 26, 2020

Reason for the Update

The AGM date has changed from the Announcement on 12 October 2020

Additional Information

Further details of the effect of the proposed consolidation may be found in the Explanatory Statement to Item 5 (Resolution 4) in the Notice for the Annual General Meeting to be held on 26 November 2020 and released earlier today.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

A1 INVESTMENTS & RESOURCES LTD

1.2 Registered Number Type

ABN

Registration Number

44109330949

1.3 ASX issuer code

AYI

1.4 The announcement is☒ Update/amendment to previous announcement**1.4a Reason for update to a previous announcement**

The AGM date has changed from the Announcement on 12 October 2020

1.4b Date of previous announcement(s) to this update

Monday October 12, 2020

1.5 Date of this announcement

Monday October 26, 2020

1.6 Securities affected by the consolidation or split**ASX +Security Code**

AYI

ASX +Security Description

ORDINARY FULLY PAID

Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes**2.2 Approvals**

| Approval/Condition | Date for determination | Is the date estimated or actual? | Approval received/condition met? |
|---------------------------|----------------------------|--|----------------------------------|
| +Security holder approval | Thursday November 26, 2020 | <input checked="" type="checkbox"/> Actual | No |

Comments**Part 3 - Consolidation or split timetable and details****3.1 +Record date**

Wednesday November 25, 2020

3.2 Date of +security holder meeting

Thursday November 26, 2020

3.2a Effective date of consolidation or split

Friday November 20, 2020

3.3 Last day for trading in the pre consolidation or split +securities

Monday November 23, 2020

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Tuesday November 24, 2020

3.5 Record date

Wednesday November 25, 2020

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Thursday November 26, 2020

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Wednesday December 2, 2020

3.8 Trading starts on a normal T+2 basis

Thursday December 3, 2020

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Monday December 7, 2020

Part 4 - Event type and details**4.1 The event is**☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**
2**(pre-consolidation) +securities will be consolidated into**
1**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

AYI

ASX +Security Description

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Quoted/unquoted☒ Quoted**Number on issue pre
consolidation or split**

30,612,464,161

**Number on issue post
consolidation or split**

15,306,232,081

Estimate/Actual☒ Estimated**Part 6 - Further information****6.1 Further information relating to the consolidation or split**

NA

6.2 Additional information for inclusion in the Announcement Summary

Further details of the effect of the proposed consolidation may be found in the Explanatory Statement to Item 5 (Resolution 4) in the Notice for the Annual General Meeting to be held on 26 November 2020 and released earlier today.



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