

23 October 2020

Dear Shareholder

## **REGIS RESOURCES LIMITED - ANNUAL GENERAL MEETING**

Regis Resources Limited (ASX:RRL) will be holding its Annual General Meeting (“AGM”) at **10am (AWST) on 25 November 2020**.

Due to COVID-19 health risks the Board has made the decision to hold the AGM as a virtual meeting. The Board will also rely upon temporary modifications under the Corporations Act 2001 (Cth) to reduce the volume of meeting documentation to be provided to shareholders. For this AGM, shareholders will just receive this letter and a personalised proxy form. The AGM documentation, including the Notice of Meeting, will be available to view and download from the Company’s website: <https://www.regisresources.com.au/annual-general-meeting>

### **How to participate in the virtual AGM**

The AGM will be webcast live via the Lumi online platform. You will be able to listen to the Chairman’s speech and CEO presentation, ask written questions of the Board and vote in real-time. All resolutions will be decided on a poll. Shareholders and visitors can participate in the AGM online by entering this link in your browser of your computer or mobile device: <https://web.lumiagm.com/318915134>

Shareholders and proxies will then need to enter the following information to access the meeting:

- your username, which is your SRN/HIN (see details in your Proxy form)
- your password, if registered in Australia this will be your postcode, and if overseas, the country code set out in the Online Meeting Guide

**Registration will be open at 9:30 am (AWST) on Wednesday, 25 November 2020** (30 minutes prior to the start of the Meeting).

Please refer to Computershare’s “Online Meeting Guide” available on Computershare’s website [www.computershare.com.au/virtualmeetingguide](http://www.computershare.com.au/virtualmeetingguide) for step by step information about accessing the Lumi online platform and participating in the AGM.

### **How to appoint a proxy**

Shareholders unable to attend can participate in the AGM by appointing a proxy to attend and vote live at the AGM on their behalf. Shareholders can return the enclosed proxy form or cast proxy votes electronically prior to the meeting.

To vote by proxy, please complete and sign the enclosed Proxy Form and return:

- online at [www.investorvote.com.au](http://www.investorvote.com.au);
- by scanning the QR code of your proxy form and following the prompts;
- by post to the Registry, Computershare Investor Services Pty Limited, GPO Box 242, Melbourne, Victoria 3001;
- by facsimile to the Registry on facsimile number (+61 3) 9473 2555; or
- for custodian voting: for Intermediary Online subscribers only (custodians) please visit [www.intermediaryonline.com](http://www.intermediaryonline.com) to submit your voting intentions,

Proxy holders will be provided with a login and password to access LUMI by Computershare. Shareholders will still be able to login to the meeting even if they have previously lodged a proxy.

**Online proxies and proxy voting forms must be received by Computershare no later than 10am (AWST) on 23 November 2020.** Proxy forms received later than this time will be invalid.

If you would like to lodge any questions prior to the AGM, or have any problems accessing any of the AGM documents, please contact the Company Secretary, Jon Latto, via email at [enquiries@regisresources.com](mailto:enquiries@regisresources.com) or on +61 8 9442 2200.

**Jon Latto**  
**Company Secretary**