



19 October 2020

Mr Daniel Nicholson
Advisor, Listings Compliance
ASX
Level 40, Central Park,
152-158 St Georges Terrace,
Perth WA 6000

By email: ListingsCompliancePerth@asx.com.au

Dear Mr Nicholson,

Re: Request for information

We refer to your letter dated 19 October 2020 and as requested we set out below the Company's response to your queries as follows:

1. **Is 8VI aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?**

No
2. **If the answer to question 1 is "yes".**
 1. **(a) Is 8VI relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in 8VI's securities would suggest to ASX that such information may have ceased to be confidential and therefore 8VI may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.**
 2. **(b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).**
 3. **(c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?**
3. **If the answer to question 1 is "no", is there any other explanation that 8VI may have for the recent trading in its securities?**

No. However the Company notes on October 16, 8VI provided an Overseas Operations update that the Company is appealing the recent decision in the District Court of Taiwan, as are the defendants.

Furthermore the Company notes per its last Quarterly Activities and Cash Flow Report Announcement for the quarter ended 30 June 2020 that cash receipts from customers were S\$4.87M with a net cash increase of S\$1.54M for the quarter.

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Lastly the Company notes other ASX Listed education providers have recently seen significantly increased valuations in 2020 as consumers adapt their methods of receiving education.

4. Please confirm that 8VI is complying with the Listing Rules and, in particular, Listing Rule 3.1.

8VI confirms it is complying with the Listing Rules and, in particular, Listing Rule 3.1.

5. Please confirm that 8VI's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of 8VI with delegated authority from the board to respond to ASX on disclosure matters.

8VI's responses to the questions above have been authorised by the board of directors of 8VI.

On behalf of the Company

Clive Tan Che Koon
Chairman

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19 October 2020

Reference: 26237

Mr Zane Lewis
Company Secretary
8VI Holdings Limited

By email

Dear Mr Lewis

8VI Holdings Limited ('8VI'): Price Query

ASX refers to the following:

- A. The change in the price of 8VI's securities from a low of \$0.92 on Monday, 12 October 2020, to an intraday high of \$1.87 at the time of writing, today.

Request for information

In light of this, ASX asks 8VI to respond separately to each of the following questions and requests for information:

1. Is 8VI aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?
2. If the answer to question 1 is "yes".
 - (a) Is 8VI relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in 8VI's securities would suggest to ASX that such information may have ceased to be confidential and therefore 8VI may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
 - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
 - (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
3. If the answer to question 1 is "no", is there any other explanation that 8VI may have for the recent trading in its securities?
4. Please confirm that 8VI is complying with the Listing Rules and, in particular, Listing Rule 3.1.
5. Please confirm that 8VI's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of 8VI with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **3:00 PM AWST Monday, 19 October 2020**. You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, 8VI's obligation is to disclose the information 'immediately'.

This may require the information to be disclosed before the deadline set out in the previous paragraph and may require 8VI to request a trading halt immediately.

Your response should be sent to me by e-mail at **ListingsCompliancePerth@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is “yes” and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in 8VI’s securities under Listing Rule 17.1. If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in 8VI’s securities under Listing Rule 17.3.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to 8VI’s obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure: Listing Rules 3.1 – 3.1B*. It should be noted that 8VI’s obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

We reserve the right to release a copy of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A.

Questions

If you have any questions in relation to the above, please do not hesitate to contact me.

Yours faithfully

Daniel Nicholson
Adviser, Listings Compliance (Perth)