



## Announcement Summary

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**Entity name**

STRATEGIC ELEMENTS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday October 19, 2020

**The Proposed issue is:**

☒ An offer of securities under a securities purchase plan

**Total number of +securities proposed to be issued for an offer of securities under a securities purchase plan**

| ASX +security code | +Security description | Maximum Number of +securities to be issued |
|--------------------|-----------------------|--|
| SOR                | ORDINARY FULLY PAID   | 16,666,667                                 |

**+Record date**

Friday October 16, 2020

**Offer closing date**

Tuesday November 10, 2020

**+Issue date**

Thursday November 12, 2020

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

STRATEGIC ELEMENTS LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

**1.2 Registered Number Type**

ABN

**Registration Number**

47122437503

**1.3 ASX issuer code**

SOR

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

Monday October 19, 2020

**1.6 The Proposed issue is:**

☒ An offer of +securities under a +securities purchase plan



#### Part 4 - Details of proposed offer under securities purchase plan

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##### Part 4A - Conditions

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**4A.1 - Are any of the following approvals required for the offer of +securities under the +securities purchase plan issue to be unconditional?**

- +Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity

☒ No

##### Part 4B - Offer details

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**Class or classes of +securities that will participate in the proposed issue and class or classes of +securities proposed to be issued**

**ASX +security code and description**

SOR : ORDINARY FULLY PAID

**Will the proposed issue of this +security include an offer of attaching +securities?**

☒ No

##### Details of +securities proposed to be issued

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**ASX +security code and description**

SOR : ORDINARY FULLY PAID

**Maximum total number of those +securities that could be issued if all offers under the +securities purchase plan are accepted**

16,666,667

**Will the offer be conditional on applications for a minimum number of +securities being received or a minimum amount being raised (i.e. a minimum subscription condition)?**

☒ No

**Will the offer be conditional on applications for a maximum number of +securities being received or a maximum amount being raised (i.e. a maximum subscription condition)?**

☒ No



**Will individual security holders be required to accept the offer for a minimum number or value of +securities (i.e. a minimum acceptance condition)?**

☒ Yes

**Is the minimum acceptance unit based or dollar based?**

☒ Dollar based (\$)

**Please enter the minimum acceptance value**

\$ 1,000

**Will individual security holders be limited to accepting the offer for a maximum number or value of +securities (i.e. a maximum acceptance condition)?**

☒ Yes

**Is the maximum acceptance unit based or dollar based?**

☒ Dollar based (\$)

**Please enter the maximum acceptance value**

\$ 20,000

**Describe all the applicable parcels available for this offer in number of securities or dollar value**

\$1,000, \$1,500, \$2,000, \$2,500, \$5,000, \$7,500, \$10,000, \$12,500, \$15,000, \$20,000

#### Offer price details

**Has the offer price been determined?**

☒ Yes

**In what currency will the offer be made?**

AUD - Australian Dollar

**What is the offer price per +security?**

AUD 0.06000

#### Oversubscription & Scale back details

**Will a scale back be applied if the offer is over-subscribed?**

☒ Yes

**Describe the scale back arrangements**

Director's discretion

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

#### Part 4C - Timetable

##### 4C.1 Date of announcement of +security purchase plan

Monday October 19, 2020



**4C.2 +Record date**

Friday October 16, 2020

**4C.3 Date on which offer documents will be made available to investors**

Tuesday October 20, 2020

**4C.4 Offer open date**

Tuesday October 20, 2020

**4C.5 Offer closing date**

Tuesday November 10, 2020

**4C.6 Announcement of results**

Wednesday November 11, 2020

**4C.7 +Issue date**

Thursday November 12, 2020

Part 4D - Listing Rule requirements

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**4D.1 Does the offer under the +securities purchase plan meet all of the requirements of listing rule 7.2 exception 5 or do you have a waiver from those requirements?**

☒ Yes

Part 4E - Fees and expenses

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**4E.1 Will there be a lead manager or broker to the proposed offer?**

☒ No

**4E.2 Is the proposed offer to be underwritten?**

☒ No

**4E.3 Will brokers who lodge acceptances or renunciations on behalf of eligible +security holders be paid a handling fee or commission?**

☒ No

**4E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed offer**



## Part 4F - Further Information

### 4F.01 The purpose(s) for which the entity intends to use the cash raised by the proposed issue

Funds will assist (i) expansion of the AxV automated robotics software and hardware platform; (ii) the collaboration with US Fortune 100 Company 'Honeywell'; (iii) further development of the nanocube memory and (iv) supplement working capital.

### 4F.1 Will the entity be changing its dividend/distribution policy if the proposed offer is successful?

☒ No

### 4F.2 Countries in which the entity has +security holders who will not be eligible to accept the proposed offer

Any country other than Australia and New Zealand

### 4F.3 URL on the entity's website where investors can download information about the proposed offer

[www.strategicelements.com.au](http://www.strategicelements.com.au)

### 4F.4 Any other information the entity wishes to provide about the proposed offer