

Market Announcement

15 October 2020

Aussie Broadband Limited (ASX: ABB) – Admission and Commencement of Official Quotation

Description

Aussie Broadband Limited ('ABB') is expected admitted to the Official List of ASX Limited ('ASX') either today, Thursday, 15 October 2020 or on the morning of Friday, 16 October 2020.

Official quotation of ABB's ordinary fully paid shares is expected to commence at 11:00 AM AEDT on Friday, 16 October 2020.

ABB raised \$40,000,000 pursuant to the offer under its prospectus dated 14 September 2020 ('Prospectus') by the issue of 40,000,000 shares at an issue price of \$1.00 per share. ABB also issued 402,000 shares under the Prospectus pursuant to an Employee Gift Offer at no cost.

Quotation information

Quoted Securities:	190,340,026 fully paid ordinary shares
ASX Code:	ABB
Time:	11:00 AM AEDT
Date:	Friday, 16 October 2020
ASX Trade Abbreviation:	AUSSIEBAND
ISIN:	AU0000106643
Home Branch:	Melbourne
Registered Office:	Aussie Broadband Limited Address: 3 Electra Avenue, Morwell, VIC 3840 Phone: 1300 880 905 Email: investors@aussiebb.com.au
Company Secretary:	Brian Maher
Share Registry:	Link Market Services Limited Address: Level 13, Tower 4 Collins Square, 727 Collins Street Melbourne, VIC 3008 Phone: 1300 554 474 Email: registrars@linkmarketservices.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Victoria
Dividend Policy:	See section 4.9 of the Prospectus

Activities:	Telecommunications services and products provider
Lead Manager:	Shaw and Partners Limited
Underwriter:	Shaw and Partners Limited
ASX Restricted Securities:	None
Other Securities Not Quoted:	1,911,937 unquoted options exercisable at \$1.00 expiring on 30 June 2026

What do I need to do and by when?

Please refer to ABB's Prospectus.

Need more information?

For further information, please call the Offer Information Line on 1800 667 648 (within Australia) or +61 1800 667 648 (outside Australia) between 8:30am and 5:30pm Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Kimberley Brown

Manager, Listings Compliance (Sydney)