

12 October 2020

Market Announcements Office
ASX Limited
Exchange Centre, 20 Bridge Street
Sydney NSW 2000

Share Purchase Plan

As announced on 8 October 2020, Carpentaria Resources Limited (ASX:CAP) (the **Company**) will make offers to issue fully paid ordinary shares in the Company (**Shares**) to eligible shareholders under a share purchase plan (**SPP**) without disclosure to investors in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (the **ASIC Instrument**).

The SPP will involve the issue of up to approximately 34,000,000 new Shares and will allow each eligible Shareholder to apply for up to 857,142 new Shares (\$30,000.00) at an issue price of \$0.035 per Share to raise gross proceeds of up to \$1,190,000 without incurring brokerage or any other transaction costs.

The Company gives notice under paragraph 7(f)(ii) of the ASIC Instrument that:

- the Company will make offers to issue Shares under the SPP without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (the **Act**);
- this notice is being given in accordance with the ASIC Instrument;
- as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- as at the date of this notice, there is no excluded information (in accordance with the requirements of subsections 708A(7) and (8) of the Act as if this notice were a notice under paragraph 708A(5)(e) of the Act).

For and on behalf of the Board

Quentin Hill
Managing Director

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