

Market Announcement

2 October 2020

Tombador Iron Limited (ASX: TI1) – Formerly RESA Group Limited – Anticipated Reinstatement to Official Quotation

Description

The securities of Tombador Iron Limited ('TI1') are expected to be reinstated to Official Quotation at the commencement of trading at 10.09am AEDT on Tuesday, 6 October 2020, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules. TI1 raised \$15,000,000 pursuant to the offer made under its prospectus dated 6 August 2020 ('Prospectus') by the issue of 600,000,000 shares at an issue price of \$0.025 per share.

Quotation information

Quoted Securities:	753,250,508 fully paid ordinary shares
ASX Code:	TI1
Time:	10:09 AEDT (+/- 15 seconds) as part of Group 5
Date:	Tuesday, 6 October 2020
ASX Trade Abbreviation:	TOMBADOR
ISIN:	AU0000107211
Home Branch:	Perth
Registered Office:	Tombador Iron Limited Address: Unit 5, Forrest Street, Cottesloe WA 6011 Phone: (08) 6382 1805 Email: info@tombadoriron.com
Company Secretary:	Abby Macnish Niven
Share Registry:	Link Market Services Address: Level 4, Central Park, 152 St Georges Terrace, Perth WA 6000 Phone: 1300 554 474 Email: info@linkmarketservices.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Queensland
Dividend Policy:	See section 5.16.5 of the Prospectus
Activities:	Mineral exploration
Corporate Advisor:	Trident Capital Pty Ltd
Underwriter:	NA

ASX Restricted Securities:	<p>1,004,907,035 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 6 October 2022, being 24 months from the date of reinstatement of trading in TI1's securities.</p> <p>102,785,273 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 25 September 2021, being 12 months from the date of issue.</p> <p>15,000,000 options exercisable at \$0.035 on or before 3 years from the date of issue, classified by ASX as restricted securities and to be held in escrow until 6 October 2022, being 24 months from the date of reinstatement of trading in TI1's securities.</p> <p>13,000,000 performance rights classified by ASX as restricted securities and to be held in escrow until 6 October 2022, being 24 months from the date of reinstatement of trading in TI1's securities.</p>
Other Securities Not Quoted:	<p>4,750,000 options exercisable at \$0.052 in the two week period following the release of TI1's half-year and full-year results and expiring two weeks after the issue of TI1's FY25 full-year results</p> <p>33,500,000 performance rights</p>

What do I need to do and by when?

Please refer to TI1's Prospectus.

Need more information?

For further information, please call the Company Secretary, Abby Macnish Niven, on (08) 6382 1800.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Stephanie Patchell

Adviser, Listings Compliance (Perth)