

Douugh Limited – Proforma Balance Sheet 30 June 2020

Pro-forma Balance Sheet	30/06/2020	30/06/2020	Minimum Subscription		Maximum Subscription	
	ZIP	Douugh	Pro forma adjustments	Pro forma post capital raise	Pro forma adjustments	Pro forma post capital raise
Current assets						
Cash and cash equivalents	831,736	172,136	3,620,000	4,623,872	5,490,000	6,493,872
Other Receivables	40,895	640,354	-	681,249	-	681,249
Total current assets	872,631	812,490	3,620,000	5,305,121	5,490,000	7,175,121
Total assets	872,631	812,490	3,620,000	5,305,121	5,490,000	7,175,121
Current liabilities						
Loans payable	-	951,373	-	951,373	-	951,373
Payables	306,927	705,541	-	1,012,468	-	1,012,468
Provisions	-	55,283	-	55,283	-	55,283
Total current liabilities	306,927	1,712,197	-	2,019,124	-	2,019,124
Total liabilities	306,927	1,712,197	-	2,019,124	-	2,019,124
Net assets (liabilities)	565,704	-899,707	3,620,000	3,285,997	5,490,000	5,155,997
Equity						
Share capital	14,383,698	3,104,485	(7,390,489)	10,097,694	(5,925,489)	11,562,694
Reserves	8,000	19,210	1,951,000	1,978,210	2,156,000	2,183,210
Accumulated losses	(13,825,994)	(4,023,402)	9,059,489	(8,789,907)	9,259,489	(8,589,907)
Total equity	565,704	(899,707)	3,620,000	3,285,997	5,490,000	5,155,997