

Market Announcement

2 October 2020

Dough Limited – (ASX: DOU) – Formerly ZipTel Limited – Anticipated Reinstatement to Official Quotation

Description

The securities of Dough Limited ('DOU') are expected to be reinstated to Official Quotation at the commencement of trading at 10:02:15 AEDT on Tuesday, 6 October 2020, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules. DOU raised \$6,000,000 pursuant to the offer under its replacement prospectus dated 12 August 2020 ('Replacement Prospectus') by the issue of 200,000,000 shares at an issue price of \$0.03 per share.

Quotation information

Quoted Securities:	304,848,356 ordinary fully paid shares
ASX Code:	DOU
Time:	10:02:15 AEDT (+/- 15 seconds) as part of Group 2
Date:	Tuesday, 6 October 2020
ASX Trade Abbreviation:	DOUGH
ISIN:	AU0000107294
Home Branch:	Perth
Industry Classification:	TBA
Registered Office:	Address: BMG Accountants, Suite 3, 15 Bungan Street, Mona Vale NSW 2103. Phone: 08 6380 2555 Email: info@dough.com
Company Secretary:	Derek Hall
Share Registry:	Automic Group Address: Deutsche Bank, Tower Level 5/126 Phillip St, Sydney NSW 2000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia
Dividend Policy:	See page 184 of DOU's Replacement Prospectus
Activities:	Software and services
Lead Manager:	Canaccord Genuity (Australia) Limited
Underwriter:	NA

ASX Restricted Securities:

211,975,018 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 6 October 2022, being 24 months from the date of reinstatement of trading in DOU's securities.

84,283,315 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 21 September 2021, being 12 months from the date of issue.

54,286,369 options exercisable at \$0.04 and expiring the earlier of 31 August 2024 and the date on which Douough Limited or its subsidiaries ceases to operate a subscription based financial wellness platform business and has not sold its main undertaking for greater than AUD\$8,250,000 ('Consideration Options'), to be held in escrow until 6 October 2022, being 24 months from the date of reinstatement of trading in DOU's securities.

30,000,000 options exercisable at \$0.04 and expiring on 31 July 2024 to be held in escrow until 6 October 2022, being 24 months from the date of reinstatement of trading in DOU's securities.

54,286,369 performance shares classified by ASX as restricted securities and to be held in escrow until 6 October 2022, being 24 months from the date of reinstatement of trading in DOU's securities

20,713,631 Consideration Options classified by ASX as restricted securities and to be held in escrow until 21 September 2021, being 12 months from the date of issue.

20,713,631 performance shares classified by ASX as restricted securities and to be held in escrow until 21 September 2021, being 12 months from the date of issue.

Other Securities Not Quoted: Nil

What do I need to do and by when?

Please refer to DOU's Replacement Prospectus.

Need more information?

For further information, please visit the following website www.douough.com/au or call the office line on (08) 6380 2555

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

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